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# 新奥能源控股有限公司 ENN Energy Holdings Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2688)**

## **UPDATE ON PROPOSED REORGANISATION AT CONTROLLING SHAREHOLDER LEVEL**

References are made to the announcements of ENN Energy Holdings Limited (the “**Company**”) respectively dated 30 August 2019, 10 September 2019 and 21 November 2019 (the “**Previous Announcements**”) in relation to, amongst others, the proposed transfer of shares in the Company by its controlling shareholder to ENN Ecological Holdings Co., Ltd, a company listed on the Shanghai Stock Exchange, as part of an intra-group restructuring (the “**Proposed Transfer**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

The Company has been informed by EGII, its controlling shareholder that on 15 April 2020, the Proposed Transfer has been approved by the Listed Company Merger and Reorganisation Examination Committee of the China Securities Regulatory Commission.

For further details, please refer to the announcement published by the Purchaser on the website of the Shanghai Stock Exchange at [www.sse.com.cn](http://www.sse.com.cn).

The Proposed Transfer had also been approved by the shareholders’ meeting of the Purchaser but is still subject to certain PRC regulatory approvals and/or filings. The Company will, if necessary, make further announcement(s) on the progress of the Proposed Transfer as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors of the Company should note that it is uncertain as to whether and how the Proposed Transfer will proceed and are therefore reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**ENN ENERGY HOLDINGS LIMITED**  
**LIANG Hongyu**  
*Company Secretary*

Hong Kong, 15 April 2020

*As at the date of this announcement, the board of the Company comprises the following directors:*

*Executive Directors:*

*Mr. Wang Yusuo (Chairman)*  
*Mr. Cheung Yip Sang*  
*Mr. Han Jishen (Chief Executive Officer)*  
*Mr. Zhang Yuying (President)*  
*Mr. Wang Dongzhi*

*Non-executive Directors:*

*Mr. Wang Zizheng*  
*Mr. Jin Yongsheng*

*Independent Non-executive Directors:*

*Mr. Ma Zhixiang*  
*Mr. Yuen Po Kwong*  
*Mr. Law Yee Kwan, Quinn*  
*Ms. Yien Yu Yu, Catherine*