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**新奥能源控股有限公司**  
**ENN Energy Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2688)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$750,000,000 2.625% GREEN SENIOR NOTES DUE 2030  
(STOCK CODE: 40383)  
(the “Notes”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC      Morgan Stanley      Citigroup      Standard Chartered Bank**

*Joint Bookrunners and Joint Lead Managers*

**J.P. Morgan      MUFG      Westpac Banking Corporation**

*Green Structuring Advisers*

**HSBC      Morgan Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of, and the permission to deal in, the Notes of ENN Energy Holdings Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated 10 September 2020. The listing of, and dealing in, the Notes is expected to become effective on 18 September 2020.

Hong Kong, 17 September 2020

*As at the date of this announcement, the board of directors of the Company comprises the following directors:*

*Executive Directors:*

*Mr. Wang Yusuo (Chairman)*

*Mr. Han Jishen (Joint Vice Chairman)*

*Mr. Zheng Hongtao (Joint Vice Chairman)*

*Mr. Zhang Yuying (President)*

*Mr. Wang Dongzhi*

*Non-executive Directors:*

*Mr. Wang Zizheng*

*Mr. Jin Yongsheng*

*Independent Non-executive Directors:*

*Mr. Ma Zhixiang*

*Mr. Yuen Po Kwong*

*Mr. Law Yee Kwan, Quinn*

*Ms. Yien Yu Yu, Catherine*