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# 新奥能源控股有限公司 ENN Energy Holdings Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2688)**

**OFFER TO PURCHASE FOR CASH  
OF UP TO US\$200,000,000 IN PRINCIPAL AMOUNT OF  
2.625% SENIOR NOTES DUE 2030 (THE “NOTES”)  
(i) RESULTS OF THE TENDER OFFER AS OF THE  
EXPIRATION DATE  
(ii) EARLY SETTLEMENT  
(Debt Stock Code: 40383)**

The Company made an offer to purchase the Notes for cash of up to the Tender Cap (as increased by the Company) under a modified Dutch auction procedure. The Tender Offer commenced on 8 November 2023 and expired at 5:00 p.m., New York City time, on 8 December 2023 (the “**Expiration Date**”).

As of the Expiration Date, US\$211,538,000 in principal amount of the Notes had been tendered and not been withdrawn pursuant to the Tender Offer. The Company accepted for purchase US\$200,000,000 in principal amount of the Notes (i.e., in the amount of the increased Tender Cap) that were validly tendered by the Early Participation Date for the Total Consideration of US\$831.82 per US\$1,000 principal amount of Notes. The early settlement of the Tender Offer took place on 28 November 2023.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2), Rule 37.47B and Rule 37.48 of the Listing Rules.

References are made to the announcement of the Company dated 8 November 2023 in relation to the commencement of the Tender Offer and the announcement of the Company dated 26 November 2023 in relation to, among other things, the results of the Tender Offer as of the Early Participation Date (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **RESULTS**

The Tender Offer expired at 5:00 p.m., New York City time, on 8 December 2023.

As of the Expiration Date, US\$211,538,000 in principal amount of the Notes had been tendered and not been withdrawn. The Company accepted for purchase US\$200,000,000 in principal amount of the Notes (i.e., in the amount of the increased Tender Cap) that were validly tendered by the Early Participation Date for the Total Consideration of US\$831.82 per US\$1,000 principal amount of Notes. Since the Tender Offer was oversubscribed with regards to the increased Tender Cap as of the Early Participation Date, no Notes tendered after the Early Participation Date were accepted.

## **EARLY SETTLEMENT**

The early settlement of the Tender Offer took place on 28 November 2023, at which time Holders whose Notes were validly tendered and accepted for purchase by the Company received the Total Consideration plus the Accrued Interest.

After the early settlement of the Tender Offer on 28 November 2023, all the US\$200,000,000 in principal amount of the Notes validly tendered and accepted for purchase by the Company during this Tender Offer were retired and cancelled and no longer remain outstanding. Accordingly, the principal amount of the Notes currently outstanding is US\$550,000,000.

## **DEALER MANAGER AND THE INFORMATION AND TENDER AGENT**

The Company has appointed The Hongkong and Shanghai Banking Corporation Limited as the dealer manager and Kroll Issuer Services Limited as the information and tender agent in relation to the Tender Offer.

Questions and requests for assistance in connection with the Tender Offer shall be directed to The Hongkong and Shanghai Banking Corporation Limited at [liability.management@hsbcib.com](mailto:liability.management@hsbcib.com) or +852 3041 0223, +44 207 992 6237 or +1 212 525 5552. Requests by Holders for copies of the Offer to Purchase and its related documents shall be directed to Mu-yen Lo / Kevin Wong of Kroll Issuer Services Limited at [ennenergy@is.kroll.com](mailto:ennenergy@is.kroll.com) or +852 2281 0114.

## **GENERAL**

Dates and times specified in this announcement in connection with the Tender Offer shall be deemed to be such date and time in New York City, unless otherwise indicated.

By order of the Board  
**ENN Energy Holdings Limited**  
**WANG Yusuo**  
*Chairman*

Hong Kong, 11 December 2023

*As at the date of this announcement, the Board comprises of the following directors: six executive directors, namely Mr. WANG Yusuo (Chairman), Mr. ZHENG Hongtao (Executive Chairman), Ms. WU Xiaojing (Chief Executive Officer), Mr. LIU Jianfeng (President), Mr. WANG Dongzhi and Ms. ZHANG Jin; one non-executive director, namely Mr. WANG Zizheng; and four independent non-executive directors, namely Mr. MA Zhixiang, Mr. YUEN Po Kwong, Mr. LAW Yee Kwan, Quinn and Ms. WONG Lai, Sarah.*