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新奥能源控股有限公司 ENN Energy Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2688)

COMPLETION OF THE REDEMPTION OF 7.375% GUARANTEED NOTES DUE 2012

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Announcement of ENN Energy Holdings Limited (the “**Company**”) dated 29 April 2011. The Company has redeemed all outstanding Notes in full on the Redemption Date at the Redemption Price.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 29 April 2011 in relation to the Company informing the Trustee of its intention to redeem all outstanding 7.375% Guaranteed Notes Due 2012 (the “**Notes**”) in full on 28 June 2011 (the “**Redemption Date**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed all outstanding Notes in full on the Redemption Date (the “**Redemption**”) at a redemption price equal to 100% of the principal amount of the Notes outstanding thereof which is US\$200,000,000, plus the applicable premium of US\$14,684,000 as of, and accrued and unpaid interest of US\$5,859,020 to the Redemption Date. The total amount paid by the Company on the Redemption Date is US\$220,543,020 (the “**Redemption Price**”).

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Notes will be cancelled and delisted from the official list of The Stock Exchange of Hong Kong Limited.

By Order of the Board
ENN ENERGY HOLDINGS LIMITED
Cheng Chak Ngok
Executive Director and Company Secretary

Hong Kong, 28 June 2011

As at the date of this announcement, the board of directors of the Company comprises the following directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)

Mr. Cheung Yip Sang (Chief Executive Officer)

Mr. Zhao Jinfeng

Mr. Yu Jianchao

Mr. Cheng Chak Ngok

Mr. Zhao Shengli

Mr. Wang Dongzhi

Non-executive Directors:

Ms. Zhao Baoju

Mr. Jin Yongsheng

Independent Non-executive Directors:

Mr. Wang Guangtian

Ms. Yien Yu Yu, Catherine

Mr. Kong Chung Kau