

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ing Limited			
Vame of Issuer ENN Energy Holdings Limited Oate Submitted 03/01/2013				
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>2688</u> Descr	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000	
(2) Stock code : <u>N/A</u> Descr	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2012

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,067,819,397	N/A	N/A	N/A	
Increase/ (decrease) during the month	15,040,000	N/A	N/A	N/A	
Balance at close of the month	1,082,859,397	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Wiovellient durin	ig the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Nil	15,040,000	Nil	Nil	15,040,000	780,000
scheme (the "2002						
Scheme") approved						
at EGM held on						
(21/05/2002)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
$\frac{SHares}{(Note 1)}$						
(110101)						
3.						
3.						
shares						-
(Note 1)		Tr.	4a1 A (O1°		15 040 000	
		10	tal A. (Ordin		15,040,000	
			*	ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur options (State currenc		h from exercise of		D244,550,40	0	
options (State currenc	у)		HK	.D244,330,40	<u>U</u>	

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)	<u> </u>						-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	-						
(/ /)		_					-
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
(dd/11111/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	<u>-</u>
				•	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
_						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)					· 	-
` ′						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)					·	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		T-4-1 C (O. 1)		NT/A	
			Total C. (Ordin		N/A	=
				ence shares)	N/A	=
			(1	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
		<u> </u>
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)	N/A	_

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable	N/A_			
Class of shares issuable								
Class of shares issuable	1.	Rights issue	At price : State currency ———		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)					<u>N/A</u> _			
Class of shares issuable N/A (Note 1)	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
State Class of shares issuable N/A Class of shares issuable N/A (Note 1)					(/ /)		
(Note 1)								
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Class of shares issuableN/A	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u> _			
Bow approvar dute:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				ror Main	Doa	ia ana Geni ns	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

	Type of Issue			shares of issuer issued i during the month pursuant thereto	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
				-	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ / /) (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1) 15,04	0,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,040,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
N/A		
		_
Submitted by:	Wang Dongzhi	
T)' .1		
Title:	Biroccor	
(Director,	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.