

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2013	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited
Date Submitted	03/05/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2688</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decreas	se)		_	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,082,859,397	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,082,859,397	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant there	Share Options (under S	Share Option	Schemes of the Is	suer)			
including EGM approval date (d/mm/yyy) and class of shares issuable Movement during the month (d/mm/yyy) and class of shares issued pursuant thereto issued pursuant thereto 1. Share option scheme (the "2002) Nil Nil Nil 180,000 Nil 600,000 Scheme (the "2002) Ordinary shares	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share option scheme (the "2002 Nil Nil Nil Nil 180,000 Nil 600,000 scheme (the "2002 Scheme") approved at EGM held on (2105/2002) Nil 180,000 Nil 600,000 2.							issuer which may be
(dd/mm/yyyy) and						the month pursuant	issued pursuant thereto
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement during	g the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (the "2002 Nil Nil Nil Nil 180,000 Nil 600,000 Scheme") approved at EGM held on (21/05/2002) Ordinary shares							
1. Share option Nil Nil Nil Nil 180,000 Nil 600,000 scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) (21/05/2002) (Note 1) 2.	class of shares						
scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) 2.	issuable						
Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1)	1. Share option	Nil	Nil	Nil	180,000	Nil	600,000
at EGM held on (21/05/2002) Ordinary shares (Note 1) 2. (Note 1) $(Note 1)$ (Note 1) $(I / I / I)$ (Note 1) 3. (Note 1) $(I / I / I)$ (Note 1) $(I / I / I)$ (Note 1) $I / I / I / I$ (Note 1) $I / I / I / I / I$ (Note 1) $I / I / I / I / I / I / I / I / I / I /$	scheme (the "2002						
$ \begin{array}{c} \hline (21/05/2002) \\ \hline Ordinary shares \\ \hline (Note 1) \end{array} $ $ \begin{array}{c} 2. \\ \hline (-//) \\ shares \\ \hline (Note 1) \end{array} $ $ \begin{array}{c} 3. \\ \hline (Note 1) \end{array} $ $ \begin{array}{c} 3. \\ \hline (Note 1) \end{array} $ $ \begin{array}{c} Total A. (Ordinary shares) \\ \hline (Note 1) \end{array} $ $ \begin{array}{c} Nil \\ \hline (Preference shares) \\ \hline (Other class) \end{array} $ $ \begin{array}{c} Nil \\ \hline N/A \\ \hline N/A \end{array} $ Total funds raised during the month from exercise of	Scheme") approved						
Ordinary shares	at EGM held on						
$ \begin{array}{c} \hline (Note 1) \\ \hline 2. \\ \hline \\ \hline$	(21/05/2002)						
$ \begin{array}{c} 2. \\ \hline \\ \hline$							
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{($	(Note 1)						
(Note 1) 3.	2.						
(Note 1) 3.							
(Note 1) 3.							
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(Note 1) 3.							
(Note 1) 3.	shares						
3.							
	(10010-1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A					·		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Ivole I)		Tota	al A (Ordin	ary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of			100				
Total funds raised during the month from exercise of							
	Total funds raised duri	ng the month	from exercise of		,		
			i itom exercise of		Nil		
	1	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)		
			ence shares) Other class)		
		(1 v / A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	no snares of the Is	ssuer which are to	ue Listed)		No. of new	No. of new
<u>Class and description</u> 1. US\$500,000,000 Zero	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Coupon Convertible Bonds						
Due 2018	US\$	500,000,000	Nil	500,000,000	Nil	79,778,897
Stock code (if listed)	XS0884410019 (ISIN code)					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	5				
Subscription price	HK\$48.62					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	—					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·	, , ,			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
(/ /)	-	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	_	
3. <u>N/A</u>		
	4	
	-	
shares (Note 1)	1	
(Other class)	IN/A	
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	

Oth	<u>ner Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	<u>N/A</u>)		
		currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
2.	Open offer	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
3.	Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

	Type of Issue		<u>F</u>	For Main 1	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers			
					No. of new shares of issuer which
				during the month	may be issued
				pursuant	pursuant
				thereto	thereto as at
	Type of Issue				close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
<u> </u>			Total E. (Ordinary sh	nares) N/A	
			(Preference sh		-
			(Other of	class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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N/A						
Submitted by:	Wong Chui Lai					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						
(Director,	Secretary or other duly autho	rised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.