

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	N Energy Holdings Limit	ed			
Date Submitted 06/9	06/2013				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>2688</u> De	escription : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h 3,000,000,000	HKD0.1	HKD300,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000		
(2) Stock code : <u>N/A</u> De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

31/05/2013

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,082,859,397	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,082,859,397	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 600,000 1. Share option Nil Nil Nil 180,000 Nil scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

						No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f dı	xercised uring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
( / / )							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	,					
2. N/A	( / /	)	<del></del>				
	_						
					. <u> </u>		
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( , , ,						
	_						
					. <u></u>		<u> </u>
( / / ) Stock code (if listed)							
Class of shares			<del></del>				
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	_						
	_						
( / / )					<u> </u>		<u>.</u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	
				(	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. US\$500,000,000 Zero Coupon Convertible Bonds Due 2018 500,000,000 Nil 500,000,000 US\$ Nil 79,778,897 XS0884410019 Stock code (if listed) (ISIN code) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$48.62 EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / )	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  2. Open offer  At price: State currency  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  EGM approval date: (/ / )  EGM approval date: (/ / )		Type of Issue		Class of shares issuable	N/A			
Class of shares issuable				(Note 1)				
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency      State currency	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  State currency  EGM approval date: (d///) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  EGM approval date: (///)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable N/A (Note 1)  EGM approval date: (///) (dd/mm/yyyy)  EGM approval date: (///)  State currency  Class of shares issuable N/A (Note 1)  Issue and allotment (///) (Note 1)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: (d/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open offer  At price: State currency  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  State ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Class of shares issuableN/A	2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Class of shares issuableN/A (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable Note 1)  4. Bonus issue  (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )								
EGM approval date: (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					N/A			
Class of shares issuableN/A(Note 1)  4. Bonus issue   Issue and allotment date: ( / / )  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								<u>-</u>
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
EGM approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary si eference si (Other	hares)	N/A N/A N/A	
To	otal increase / (decrease) in ordin	nary shares during t	he month (i.e. Total of A to I	E):	(1)		Nil
					(2)	· .	N/A
	otal increase / (decrease) in prefe						N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				I	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Wong Chui Lai  Fitle: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):	
Title: Company Secretary	N/A	
Title: Company Secretary		
Title: Company Secretary	_	
Title: Company Secretary		
	Submitted by:	Wong Chui Lai
	Title:	Company Secretary
	( 1111-, 121	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.