

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited	
Date Submitted	02/09/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>2688</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decreas	se)		_	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,082,859,397	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,082,859,397	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Nil	Nil	Nil	Nil	Nil	600,000
scheme (the "2002						
Scheme") approved						
at EGM held on						
(21/05/2002)						
Ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)		
			ence shares) Other class)		
		(1 v / A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	no snares of the Is	ssuer which are to	ue Listed)		No. of new	No. of new
<u>Class and description</u> 1. US\$500,000,000 Zero	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Coupon Convertible Bonds						
Due 2018	US\$	500,000,000	Nil	500,000,000	Nil	79,778,897
Stock code (if listed)	XS0884410019 (ISIN code)					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	5				
Subscription price	HK\$48.62					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	—					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·	, , ,			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
(/ /)	-	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	_	
3. <u>N/A</u>		
	4	
	-	
shares (Note 1)	1	
(Other class)	IN/A	
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	

Oth	<u>ner Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	<u>N/A</u>)		
		currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
2.	Open offer	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
3.	Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

	Type of Issue		<u>F</u>	For Main 1	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Board	and GEM lis	sted issuers
]	No. of new	No. of new
				:	shares of	shares of
						issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
					ulereto	close of the
	Type of Issue					month
	Type of Issue					month
			Class of shares issuable $\underline{N/A}$			
			(Note 1) $(Note 1)$			
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				``		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable <u>N/A</u>			
			(Note 1)			
10.	Other	At price : State	Issue and allotment (/ /)		
	(Please specify)	At price . currency	date : (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			Total E. (Ordinary	shares)	N/A	
			(Preference			-
			(Othe	r class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

ıy):
1

N/A						
Submitted by:	Wong Chui Lai					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						
(Director,	Secretary or other duly autho	rised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.