

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer ENN E	nergy Holdings Limit	ed			
Date Submitted 01/08/2	2014				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>2688</u> Descri	iption: Ordinary	Shares	_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000		
(2) Stock code : <u>N/A</u> Descri	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/07/2014

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	•
Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares No of prefere		ence No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,082,939,397	N/A	N/A	N/A		
Increase/ (decrease) during the month	120,000	N/A	N/A	N/A		
Balance at close of the month	1,083,059,397	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		XX 0 1 -	NY 0 1 -
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Countral	F	C11-4	T		
	Granted	Exercised	Cancelled	Lapsed	120,000	400,000
1. Share option	Nil	120,000	Nil	Nil	120,000	400,000
scheme (the "2002						
Scheme") approved						
at EGM held on						
(21/05/2002)						
Ordinary shares						
(Note 1)						
2.						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010-1)		To	tal A. (Ordin	ary shares)	120,000	
		10	· ·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		,		
options (State currenc		I II om exercise o		K\$ 1,951,200		
	<i>J</i> /			,,= -0		

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<u> </u>			-		-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	- -					
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
	-					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , , , , , , , , , , , , , , , , , ,					
	- -					
						-
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B	(Ondi-	nary shares)	NT/A	
		TOTAL D		ence shares)	N/A N/A	-
				Other class)	N/A	-
			`	· 		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. US\$500,000,000 Zero Coupon Convertible Bonds Due 2018 500,000,000 Nil 500,000,000 US\$ Nil 79,778,897 XS0884410019 Stock code (if listed) (ISIN code) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$48.62 EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
		•

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable	N/A_			
Class of shares issuable								
Class of shares issuable N/A (Note 1) 2. Open offer At price: State State State At price: State	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (//) (//) 3. Placing At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (//) (//) 3. Placing At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u> _			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (//) Glass of shares issuable (//) Class of shares issuable (//)	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Class of shares issuableN/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
State State Issue and allotment (/ /)								-
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)					N/A_			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ / /)					<u>N/A</u>			
Edit approvar date.	4.	Bonus issue			(/ /)		
(SG/IIIII/JJJJ)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sheference sh (Other	nares)	N/A	- - -
То	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to E	E):	(1)	12	0,000
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Wong Chui Lai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.