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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited
Date Submitted	04/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2688</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD3,000,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,000,000,000	HKD0.1	HKD3,000,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :N/	A Descrip	otion :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the	month				

Total authorised share capital at the end of the month (*State currency*):

HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,082,559,397	N/A	N/A	N/A
Increase/ (decrease) during the month	(232,000)	N/A	N/A	N/A
Balance at close of the month	1,082,327,397	N/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy)						
and class of		– · ·				
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme (the "						
2002 Scheme")						
approved at						
EGM held on						
(21/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						,
(
2. New Share						
Option scheme						
(the "2012						
Scheme")						
approved and						
adopted at						
AGM held on						
(26/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,000,000
(Note 1)						
3. N/A						
shares						
(Note 1)		– ·			N.!!	
		lota	IA. (Ordina			
			(Preferenc		<u>N/A</u>	
			(Ot	her class)	N/A	
Total funds raised d	luring the mo	onth from exerc	ise			
of options (State cu				Nil		

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	lssuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	\	/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
					<u> </u>		<u> </u>
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	, , , , , , , , , , , , , , , , , , ,	,					
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B	(Ording	ary shares)	N/A	
			iotal D		ce shares)		-
					ther class)	N/A	-
				χ-	,		-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$500,000,000 Zero						
Coupon Convertible Bonds						
Due 2018						
	US\$	500,000,000	Nil	500,000,000	Nil	79,778,897
	XS0884410019	9				
Stock code (if listed)	(ISIN code)					
Class of shares issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$48.62					
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	11/7 (
	_ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)	_ 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
(uu/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)	Nil	
		I		ce shares)	N/A	-
				ther class)	N/A	-
			,	,		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant theretoNo. of new shares issuer which ma issued pursua thereto as at close the monthFull particulars including EGM approval date (dd/mm/yyyy),No. of new shares of issuer issued pursuant theretoNo. of new shares issuer which ma thereto as at close the month	ay be ant
if applicable, and class of shares issuable:	
1. N/A	
shares (Note 1)	
2. <u>N/A</u>	
shares (Note 1)	
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Oth	ner Movements ir	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
			2	Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Type of Issue Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	<u>Ordinary</u> <u>shares</u> (28/04/2016)		
			EGM approval date: (dd/mm/yyyy)	(29/05/2015)	<u>(232,000)</u>	Nil
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
10		0	Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Tota (Pre		5) <u>(232,000)</u> 5) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(232,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)
Remarks (if any):	
N/A	
Submitted by: <u>WONG Chui Lai</u>	
Titles Company Constant	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.