

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2016						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer ENN Energy Holdings Limited 05/08/2016								
I. Movements in Authorised S	I. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>2688</u>	_Descrip	tion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_	3,000,000,000	HKD0.1	HKD3,000,000,000				
Increase/(decrease)	_	NIL		NIL				
Balance at close of the mont	h _	3,000,000,000	HKD0.1	HKD3,000,000,000				
(2) Stock code : N/A	_Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_							
Increase/(decrease)	_							
Balance at close of the mont	h _							

2. Preference Shares				
Stock code :	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of SI	hares			
Stock code :	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share currency):	capital at the er	nd of the month		0300,000,000
II. Movements in Issue	ed Share Capital	l 		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,082,327,397	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,082,327,397	N/A	N/A	N/A

approved at EGM held on (21/05/2012)

Scheme") approved and

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (the " 2002 Scheme")

 Ordinary shares
 Nil
 Nil
 Nil
 Nil
 400,000

 (Note 1)
 2. New Share

 Option scheme
 (the "2012

adopted at

AGM held on
(26/ 06 / 2012)

 Ordinary shares
 Nil
 Nil
 Nil
 (627,000)
 Nil
 11,373,000

 (Note 1)
 11,373,000
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3. N/A

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) Nil

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
ļ —						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	,					
l 				· -		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
				. <u> </u>		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date						
(if applicable)	, , ,	1				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		IUlai D		ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$500,000,000 Zero	<u> </u>					
Coupon Convertible Bonds	<u> </u>					
Due 2018	_					
	US\$	500,000,000	Nil	500,000,000	Nil	79,778,897
Stock code (if listed)	XS0884410019 (ISIN code)					
Class of shares	(ISIN Code)					
issuable (Note 1)	Ordinary Shares	:				
Subscription price	HK\$48.62	<u>'</u>				
EGM approval date	111.Ψ 10102					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
	_					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
<u> </u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	Nil	
				ce shares)	N/A	_
				ther class)	N/A	-
1			()		1 N/ /*\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note :	/ 	
	' 	-
2. N/A		
Z. <u>IVA</u>		
	<u> </u>	
	<u></u>	
	<u>) </u>	
shares (Note :)	<u> </u>
3. <u>N/A</u>		
(/ /)	
shares (Note)	
		-
Total D. (Ordinary shares	N/A	
(Preference shares		-
(Other class	,	=
(Other black	7	-

Ot	her Movements i	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u> _			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date :	(/ /)		
	Shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Othor	Ctoto	Class of shares issuable (Note 1)	N/A		
10.	. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total (Pref	shar erence shar	es) N/A es) N/A	<u>-</u>
				(Other cla	ss) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	
Remarks (if any):	
N/A	
	_
	_
Submitted by: WONG Chui Lai	
·	
Title: Company Secretary (7)	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.