# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited
Date Submitted	02/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2688</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD3,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	<u>HKD0.1</u>	HKD3,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease)	1	_		-	
Balance at close of t	the mont	:h _			

Total authorised share capital at the end of the month (*State currency*):

HKD300,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,082,327,397	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A
Balance at close of the month	1,082,527,397	N/A	N/A	N/A

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy)						
and class of			<b>.</b>			
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme (the "						
2002 Scheme")						
approved at						
EGM held on						
(21/05/2012)						
Ordinary shares	Nil	200,000	Nil	Nil	200,000	200,000
(Note 1)	<u> </u>					
2. New Share						
Option scheme						
(the "2012						
Scheme")						
approved and						
adopted at						
AGM held on						
(26/06/2012)						
Ordinary shares	Nil	Nil	Nil	60,000	Nil	11,313,000
(Note 1)						
(						
3. N/A						
0.10/1						
shares						
(Note 1)						
		To	tal A. (Ordina		200,000	
				nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised o	luring the ma	onth from exerc	ise	ŗ		
of options (State cu				<d3,252,000< td=""><td></td><td></td></d3,252,000<>		
, , ,	.,			. ,		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of Ex ling du	kercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	<b>\</b>	/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	•			( <b>c</b>			
			Total B.		ary shares)	N/A	-
			()		ce shares) ther class)	N/A N/A	-
				U)	<u> </u>	IN/A	-

Amount at Currency of close of amount at amoun	Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
1. US\$500,000,000 Zero         Coupon Convertible Bonds         Due 2018       US\$ 500,000,000 Nil 500,000,000         Stock code (if listed)       (ISIN code)         Class of shares       Ordinary Shares         Issuable (Note 1)       Ordinary Shares         Stock code (if listed)       (ISIN code)         (If applicable)       HK\$48.62         EGM approval date       (If applicable)         (If applicable)       (/ / / )         Stock code (if listed)       (/ / / )         Stock code (if listed)       (/ / / )         Stock code (if listed)       (/ / / )         Class of shares       (/ / / )         Stock code (if listed)       (/ / / )         3. N/A	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Coupon Convertible Bonds           Due 2018							
Due 2018         US\$ 500,000,000         Nil         79,778,897           Stock code (if listed)         (ISIN code)         100,000,000         Nil         79,778,897           Stock code (if listed)         (ISIN code)         07dinary Shares         100,000,000         Nil         79,778,897           Subscription price         HK\$48,62         EGM approval date         110,000,000         Nil         79,778,897           (Id/mm/yyyy)         N/A		_					
X50884410019		_					
X50884410019		US\$	500.000.000	Nil	500.000.000	Nil	79.778.897
Class of shares issuable (Note 1)       Ordinary Shares HK\$48.62         EGM approval date (if applicable) (dd/mm/yyyy)       N/A         2. N/A							
issuable (Note 1) Ordinary Shares EGM approval date (if applicable) (idd/mm/yyyy)) N/A  2. N/A		(ISIN code)					
EGM approval date (if applicable) (dd/mm/yyyy)       N/A         2. N/A	issuable (Note 1)		<u>s                                    </u>				
(fd applicable) (dd/mm/yyyy)       N/A         2. N/A		HK\$48.62					
(dd/mm/yyyy))       N/A         2. N/A							
2. N/A		N/A					
Stock code (if listed)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         3. N/A		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         3. N/A	Stock code (if listed)	_ 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 3. N/A 							
Subscription price							
(if applicable) (dd/mm/yyyy)       ( / / / _)         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A							
3. N/A		<i>, , ,</i> , , , ,					
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A	<u>3. N/A</u>	_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	· · · ·						
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A		( / / )					
Stock code (if listed)		( ' ' )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)( / / ) Total C. (Ordinary shares)Nil (Preference shares)N/A							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A		( / / )					
(Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·			Total C. (Ordina	ary shares)	Nil	
(Other class) N/A				(Preferen	ce shares)		-
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	1	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	1	
	1	
	1	
shares (Note 1)		
Total D (Ordinany observa)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	_

	ner Movements ir	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u> _			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	N/A			
5.	Scrip dividend	At price :	State	issuable (Note 1)		_		
			currency ———	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
6	Popurchasa of		repurchased (Note 1)	<u> </u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares			
			issuable (Note 1)	<u> </u>		
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares			
			issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total (Prei	E. (Ordin shar ference shar (Other cla	res) <u>N/A</u> res) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	200,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)
Remarks (if any):	
N/A	
Submitted by: WONG Chui Lai	
Submitted by: <u>WONG Chui Lai</u>	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.