# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited	
Date Submitted	03/05/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2688</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month							
Increase/(decreas	e)	_					
Balance at close o	f the mon	ith _					

Total authorised share capital at the end of the month (*State currency*):

HKD300,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,084,603,224	N/A	N/A	N/A		
Increase/ (decrease) during the month	80,250	N/A	N/A	N/A		
Balance at close of the month	1,084,683,474	N/A	N/A	N/A		

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable <u>1. Share option</u> scheme (the "	iranted	Movement du	ring the month		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable G 1. Share option			ring the month		the month pursuant	issued pursuant thereto as at close of
including EGM approval date (dd/mm/yyyy) and class of shares issuable G 1. Share option			ring the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable G 1. Share option			ring the month		- thereto	
(dd/mm/yyyy) and class of shares issuable G 1. Share option	ranted	Exercised				
and class of shares issuable G 1. Share option	iranted	Exercised				the month
shares issuable G	iranted	Exercised				
1. Share option	fanted	LXCICISCU	Cancelled	Lapsed		
i			Cancelleu	Lapseu		
scheme (me						
2002 Scheme"						
2002 Scheme")						
approved at						
EGM held on						
(21/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)						
2 New Share						
2. New Share						
Option scheme						
(the "2012						
Scheme")						
approved and						
adopted at						
AGM held on						
(26/ 06 / 2012 )						
Ordinary shares	Nil	80,250	Nil	1,121,750	80,250	7,552,500
(Note 1)						
2 11/4						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Т	otal A. (Ordii	narv shares)	80,250	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri	na the mor	th from ever	-			
of options (State current			30	3,237,285		
	(0)			0,201,200		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
·							
Class of shares issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / /	)					
( / / ) Stock code (if listed)							
Class of shares							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
(do/1111/yyyy)		)					
			Total B.	(Preferen	ary shares) ce shares) other class)	N/A	-
				,	,		-

Convertibles (i.e. Convertible	into Shares	of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_						
				. <u> </u>	. <u> </u>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))							
2. N/A							
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>	_						
Stock code (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	١					
4. N/A		)					
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Т	otal C. (Ordina		Nil	_
					ce shares)	N/A	-
				(U)	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		<u> </u>	
		)	
	shares (Note	1)	
2	N/A		
		<u> </u>	
		)	
	shares (Note	1)	
3.	N/A		
_			
		<u>\</u>	
		)	
	shares (Note	1)	
	Total D. (Ordinary shares	s) N/A	
	(Preference share		-
	(Other class		-
			-
1			

Oth	ner Movements ir	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u> </u>			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
$\vdash$				Class of shares				
				issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration At price : issue	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	<u> </u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
10	. Other	State	Class of shares issuable (Note 1)	<u>N/A</u>		
	(Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total	IE. (Ordina share		
			(Prei	ference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,250
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements	in Issued	Share Capital").)

## Remarks (if any):

N/A

Submitted by: WONG Chui Lai

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.