

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 30 | 09/2019 | | |
|-------------------------------|-----------------------|-----------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing L | imited | | |
| Name of Issuer Date Submitted | ENN Energy 02/10/2019 | Holdings Lim | ited | |
| I. Movements in Authorised | Share Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>2688</u> | _Description: | Ordinary | Shares | |
| | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month 3,00 | 00,000,000 | HKD0.1 | HKD300,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mon | th <u>3,0</u> 0 | 00,000,000 | HKD0.1 | HKD300,000,000 |
| (2) Stock code : N/A | Description : | | | |
| | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| | | | | |

| 2. Preference Shares | | | | |
|--|---------------------|--------------------------------|------------------|---|
| Stock code : | N/A Descript | ion : | | |
| | | No. of preference shares | (State | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of th | e month | | | |
| 3. Other Classes of S | hares | | | |
| Stock code :I | N/A Descript | ion : | | |
| | | No. of other classes of shares | (State | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of th | e month _ | | | |
| Total authorised share (State currency): | e capital at the er | nd of the month | | 00,000,000 |
| II. Movements in Issue | ed Share Capital | I | | |
| | No. of ordin | • | No of preference | No. of other |
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,125,082,458 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 6,200 | N/A | N/A | N/A |
| Balance at close of the month | 1,125,088,658 | N/A | N/A | N/A |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable On. of new shares of No. of new sh issuer issued during issuer which the month pursuant issued purs the month thereto as at the month | may be suant close of |
|--|-----------------------------|
| including EGM approval date Movement during the month thereto as at a class of shares the month pursuant issued pursuant issued pursuant the month pursuant issued pursuant issued pursuant the month pursuant issued pursuant issue | suant close of |
| approval date Movement during the month thereto as at a declared shares | close of |
| (dd/mm/yyyy) and class of shares the mon | |
| (dd/mm/yyyy) and the mon | 41- |
| | τn |
| issuable Granted Evergised Cancelled Lanced | |
| l issuable Granteu Exerciseu Gandelleu Eapseu | |
| 1.Share option | |
| scheme (the | |
| "2002 Scheme") | |
| approved at | |
| | |
| EGM held on | |
| (21/05/2002) | |
| Ordinary shares Nil Nil Nil Nil Nil 200,00 | 00 |
| (Note 1) | |
| | |
| 2. New share | |
| option scheme | |
| (the "2012 | |
| <u> </u> | |
| Scheme") | |
| approved and | |
| adopted at | |
| AGM held on | |
| (26/06/2012) | |
| Ordinary shares Nil 6,200 Nil Nil 6,200 17,171,3 | 335 |
| (Note 1) | - |
| | |
| Q N/A | |
| 3. N/A | |
| | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| Total A. (Ordinary shares) 6,200 | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of options (State currency) HKD250,108 | |
| | |

| Warrants to Issue Shares of the | e Issuer which | are to be Liste | d | | | |
|---|---------------------------------|--|----------------------------------|---|------------|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | , | , | _ | | | |
| | | | | | | |
| | | | | <u> </u> | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | (, , | , | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| | | | _ | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | | | | | | |
| <u> </u> | (/ / |) | _ | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | _ |
| Stock code (if listed) Class of shares | | | _ | | | |
| : | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | \ , | , | - | | | |
| | | Total | | ary shares) | Nil | _ |
| | | | • | nce shares) Other class) | N/A N/A | _ |
| | | | (C | 7111 0 1 01455) | IN/A | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2.14/7 | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| _ | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | • |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | ٦ | Total C. (Ordina | | Nil | - |
| | | | | ce shares) ther class) | N/A N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidles (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | |
|----|---------------|---------------|----------------|---|---|
| | | | | | No. of new shares of issuer issued issuer which during the month issued pursuant thereto thereto as at close of the |
| | Type of Issue | | | | month |
| | | | | Class of shares issuable (Note 1) N/A | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) (/ / |) |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | | |
| | | | | Class of shares issuable (Note 1) N/A | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | | |
| | | | | Class of shares issuable (Note 1) N/A | |
| 3. | Placing | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | | |
| | | | | Class of shares issuable (Note 1) N/A | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | | |

| No. of ne shares issue issi during it month pursuar thereto. Type of Issue Class of shares issuable (Note 1) N/A Scrip dividend At price: State currency Issue and allotment (/ /) ate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) N/A Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) N/A Class of shares redeemed (Note 1) N/A Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
|--|--|
| Class of shares issuable (Note 1) N/A 5. Scrip dividend At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) | of shares of ued issuer which ne may be issued nt pursuant |
| issuable (Note 1) N/A State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) EGM approval date: (/ /) Class of shares redeemed (Note 1) EGM approval date: (/ /) | |
| Scrip dividend At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) EGM approval date: (/ /) Scrip dividend At price: currency date: (/ /) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) | |
| Class of shares repurchased (Note 1) N/A 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) N/A Class of shares redeemed (Note 1) N/A 7. Redemption of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| repurchased (Note 1) N/A 6. Repurchase of Shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of Shares redeemed (Note 1) N/A 7. Redemption of Shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| repurchased (Note 1) N/A 6. Repurchase of Shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of Shares redeemed (Note 1) N/A 7. Redemption of Shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) N/A 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) | |
| Class of shares redeemed (Note 1) N/A 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) | |
| | |
| | |
| | |
| Class of shares issuable (Note 1) N/A | |
| 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |

| | Type of Issue | | No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month |
|-----|-----------------------------------|-------------------|---|
| | | | Class of shares issuable (Note 1) N/A |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | | |
| | | | Class of shares issuable (Note 1) N/A |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | | Total E. (Ordinary |
| | | | shares) Nil (Preference shares) N/A (Other class) N/A |
| | | | |
| To | otal increase / (decrease) in c | ordinary share: | es during the month (i.e. Total of A to E): (1) 6,200 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 6,200 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | |
| E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I | Issued Share |
| Capital")) | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; | |
|--------|---|--|
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; | |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and | |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. | |
| Remar | ks (if any): | |
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submi | tted by: <u>LIANG Hongyu</u> | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |

all the securities of each class are in all respects identical (Note 3);

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.