

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ENN Energy Holdings Limited	
Date Submitted	01/02/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2688</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HKD0.1	HKD300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HKD0.1	HKD300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	L			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,050,149,397	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,050,149,397	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) 2. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note class) Nil Total A. (Ordinary shares) (Other class) Nil Total A. (Ordinary shares) (Other class) Nil No. of new shares of issue prison there issue pursuant there thereto as at close of the mont issue pursuant there as at close of the mont issue pursuant there issue pursuant there	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dl/mm/yyyy) and class of shares issuable Movement during the month Movement during the month the month pursuant thereto issued pursuant there as at close of the month as at close of the month	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the month (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Nil Nil Nil Nil Nil 33,490,000 scheme (the "2002 Scheme") approved at EGM held on							
Intervented using the normal class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Nil Nil Nil Nil Nil 33,490,000 Ordinary shares (Note 1)						_	
class of shares Granted Exercised Cancelled Lapsed 1. Share option Nil Nil Nil Nil Nil Nil 33,490,000 Scheme (the "2002 Scheme") approved at EGM held on 10000 10000 10000 (21/05/2002) Ordinary shares 0 0 10000 10000 2. 0 0 0 0 10000 10000 2. 0 0 0 0 10000 10000 10000 3. 0 0 0 0 0 100000 100000 100000 10			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) Nil Nil Nil Nil 33,490,000 2.	(dd/mm/yyyy) and —						
1. Share option scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) Nil Nil Nil 33,490,000 2. (Note 1) 3. (Note 1) 3. (Note 1) </td <td></td> <td>~ .</td> <td></td> <td>~</td> <td></td> <td></td> <td></td>		~ .		~			
scheme (the "2002 Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) 2. (Note 1) 3. (I / /) shares (Note 1) 3. (I / /) shares (Note 1) 3. (I / /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (N/A) (Note class) N/A							
Scheme") approved at EGM held on (21/05/2002) Ordinary shares (Note 1) 2.		Nil	Nil	Nil	Nil	Nil	33,490,000
at EGM held on (21/05/2002)	scheme (the "2002						
(21/05/2002) Ordinary shares $(Note 1)$ 2. $(1 / /)$ shares $(Note 1)$ 3. $(Note 1)$ Total A. (Ordinary shares) (N/A) $(Note 1)$ Total A. (Ordinary shares) (N/A) (N/A) (N/A) (N/A)	Scheme") approved						
Ordinary shares	at EGM held on						
(Note 1) 2.	(21/05/2002)						
$ \begin{array}{c} \hline (Note 1) \\ \hline 2. \\ \hline \\ \hline$	Ordinary shares						
2.							
	(
	2						
(Note 1) 3.							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-/ -)} \\ \frac{(-/ -)}{\text{shares}} \\ \frac{(-/ -)}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ \frac{N/A}{N/A} \\ (Other class) \\ N/A $							
(Note 1) 3.							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-/ -)} \\ \frac{(-/ -)}{\text{shares}} \\ \frac{(-/ -)}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ \frac{N/A}{N/A} \\ (Other class) \\ N/A $							
(Note 1) 3.							
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(Note 1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(11000 1)		Тс	otal A (Ordin	ary shares)	Nil	
Total funds raised during the month from exercise of N/A			10		•		
Total funds raised during the month from exercise of							
	T- (-1 C 1	·	.		Julei class)		
options (state currency) NII			1 from exercise o	I	NI:1		
	options (State currenc	(y)			IN11		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares)	N/A	
		(0	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<u>Steple on de ('f listed)</u>			<u></u> .		·	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((((), (()))) ((), ())) (()) ((), ())) (()) ((), ())) (()) (())) (()) (()) (())) (())	(' ')		Total C. (Ordir	ary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
3. <u>IVA</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment $(///)$ I. Rights issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: <t< th=""><th>shares of ed issuer which e may be issued</th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th></th><th></th><th>Issued Share Capital</th><th>Type of Issue</th><th></th></t<>	shares of ed issuer which e may be issued	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable N/A N/A 3. Placing At price : State currency Class of shares issuable N/A N/A $(Mote I)$ Issue and allotment ($///)$ $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable N/A N/A $(Mote I)$ Issue and allotment ($///)$ $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment ($///)$ $(///)$ 4. Bonus issue State Issue and allotment ($///)$ $(///)$			<u>N/A</u>				
EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable $\underline{N/A}$ (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares issuable $\underline{N/A}$ (Note 1) 3. Placing At price : State currency EGM approval date: $(//)$ (//) EGM approval date: $(//)$			(/ /)	Issue and allotment	At price : State	Rights issue	1.
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ Begin approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ EGM approval date: $(///)$ GM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Mm/yyyy)}$ EGM approval date: $(///)$ Image: $\frac{N/A}{(Mm/yyyy)}$ EGM approval date: $(///)$ Image: $\frac{N/A}{(Note 1)}$ Image: $\frac{N/A}{(Note 1)}$ Image: $\frac{N/A}{(Note 1)}$ Image: $\frac{N/A}{(Note 1)}$ <td></td> <td></td> <td>(/ /)</td> <td>EGM approval date:</td> <td></td> <td></td> <td></td>			(/ /)	EGM approval date:			
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Mote 1)$ Issue and allotment $(///)$			N/A				
 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/) EGM approval d			<u>N/A</u>				
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Issue and allotment (///)			(/ /)			Open offer	2.
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bornus issue Glass of shares issuable N/A Class of shares issuable N/A (Note 1) Issue and allotment Image: State currency Image: State currency Image: State cu			(//)				
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bornus issue Glass of shares issuable N/A Class of shares issuable N/A (Note 1) Issue and allotment Image: State currency Image: State currency Image: State cu			N/A	Class of shares issuable			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /)							
Class of shares issuable <u>N/A</u> (<i>Note 1</i>) (<i>Note 1</i>) (<i>Note 1</i>)			(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
(<i>Note 1</i>) 4 Bonus issue (/ /)			(/ /)				
(<i>Note 1</i>) 4 Bonus issue Issue (/ /)							
14 BODUS ISSUE			<u>N/A</u>				
date : (dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)				

	Type of Issue	F	For Main I	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	-	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	<u> </u>
			Total E. (Ordinary sha	res) N/A	
			(Preference sha (Other cl	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ure Capital").)

Remarks	(if	any):
N/A		

N/A
Submitted by:Cheng Chak Ngok
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.