

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11	/2017				
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	CIMC Er		lings Limite 7	ed			
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>03899</u>	_Descrip	otion :	Ordinary	shares			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	10,000	,000,000	0.01	100,000,000		
Increase/(decrease)	-		Nil		Nil		
Balance at close of the mont	h .	10,000	,000,000	0.01	100,000,000		
(2) Stock code : N/A	_Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	N/A		N/A	N/A		

N/A

N/A

N/A

N/A

N/A

2. Preference Shares				
	ription :	Non-redes	eemable con	vertible preference
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 2,000	0,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000	0,000,000	0.01	20,000,000
3. Other Classes of Shares				
Stock code : N/A Descr	ription :	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (State currency):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,942,152,088	N/A	Nil	N/A
Increase/ (decrease) during the month	90,000	N/A	Nil	N/A
Balance at close of the month	1,942,242,088	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 90,000 Nil 510,000 90,000 77,014,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 90,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$360,000

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	IN/A	19/71	IVA	19/74	TW/A	_ N/A
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	IN/A	N/A	IN/A	N/A	IN/A	IN/A
\						
Class of shares			:			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			· (C !!		N 1/A	
		Total B		ary shares)	N/A	_
			•	nce shares) Other class)	N/A N/A	_
1			7)	, ii ioi oiaoo)	1 N/ /\	

Class and description 1. Preference Shares	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section	 ns					
I. 2. and II. above	<u></u>					
	 HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares N/A (26/06/2009)	S				
2. N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			IVA	IVA	<u>IV/A</u>
3. N/A Stock code (if listed) _ Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	′	
shares (A	lote 1) N/A	N/A
	14,71	
2. N/A		
2		
-		
	/ \	
shares (A	lote 1) N/A	N/A
shares (N	lote I) N/A	IN/A
3. N/A		
3N/A		
	<u> </u>	
shares (N	lote 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	<u>_</u>
· ·		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares		N/A			
				issuable (Note 1)		,, .			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				Low approvar date.	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
2	On an affair	A4 muino .	State N/A		(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22,,,,,,,				N/A	N/A
				Class of shares		N/A			
				issuable (Note 1)		14//			
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				Eom approvar dato:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
						N 1/*			
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	> 1/A	5.1/ 6
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			currency	EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other State N/A	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class) Nil Nil	-
Total increase / (decrease) in ordinary shares dur	, ,)
Total increase / (decrease) in preference shares	(2 during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of sha	,		
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.