

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

ANNOUNCEMENT

(1) CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTORS; AND (2) CHANGE IN COMPOSITION OF AUDIT COMMITTEE AND NOMINATION COMMITTEE

The Board announces that, with effect from 15 October 2018:

- (i) Mr. Wong Chun Ho has resigned as an independent non-executive director of the Company, and ceased to be the chairman of audit committee and a member of nomination committee of the Company;
- (ii) Ms. Yien Yu Yu, Catherine has been appointed as an independent non-executive director and the chairman of audit committee of the Company; and
- (iii) Mr. Wang Caiyong has been appointed as a member of audit committee and a member of nomination committee of the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of CIMC Enric Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Wong Chun Ho (“**Mr. Wong**”) has resigned as an independent non-executive director of the Company, and ceased to be the chairman of audit committee and a member of nomination committee of the Company with effect from 15 October 2018 as he would like to focus on and put more efforts in his own business. Mr. Wong confirmed that he has no disagreement with the Board and that he is not aware of any matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wong for his contribution to the Company during his tenure of office.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND THE CHAIRMAN OF AUDIT COMMITTEE

The Board is pleased to announce that Ms. Yien Yu Yu, Catherine (“**Ms. Yien**”) has been appointed as an independent non-executive director and the chairman of audit committee of the Company (the “**Appointment**”) with effect from 15 October 2018.

Ms. Yien, aged 48, graduated from the Imperial College of Science, Technology and Medicine of University of London in England with a Joint Honours Degree in Mathematics with Management (BSc Hons). Ms. Yien was an independent non-executive director of ENN Energy Holdings Limited (shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited) from September 2004 to May 2016. She is currently a managing director of Rothschild (Hong Kong) Limited, and a member of the Listing Committee of The Stock Exchange of Hong Kong Limited since July 2015. Ms. Yien is a Chartered Financial Analyst and an ordinary member of the Hong Kong Securities Institute. She has extensive experience in the areas of corporate finance, capital markets, and mergers and acquisitions.

Ms. Yien has entered into a letter of appointment with the Company for the period from 15 October 2018 to 14 October 2021 in her capacity as independent non-executive director, subject to certain early termination clauses of the letter. The Appointment is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Company’s articles of association. Pursuant to the letter of appointment, Ms. Yien is entitled to an annual salary of HKD220,000 which was determined by the Board upon recommendation from the remuneration committee of the Company with reference to her duties and responsibilities in the Company.

Saved as disclosed above, Ms. Yien did not hold any directorship in the last three years in any public companies the securities of which are listed on any securities market in Hong Kong or overseas.

As at the date of this announcement, Ms. Yien (i) does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (ii) does not hold any other positions with the Company or other members of the Group; and (iii) does not have any relationships with any directors, senior management or substantial or controlling shareholders of the Company.

Save as disclosed above, Ms. Yien has confirmed that there is no other information required to be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and the Company is not aware of any other matters in relation to the Appointment that need to be brought to the attention of shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Ms. Yien in joining the Company as independent non-executive director.

APPOINTMENT OF MEMBER OF AUDIT COMMITTEE AND NOMINATION COMMITTEE

The Board is pleased to announce that Mr. Wang Caiyong, an independent non-executive director of the Company, has been appointed as a member of audit committee and a member of nomination committee of the Company with effect from 15 October 2018.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 15 October 2018

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) and Mr. Yang Xiaohu (General Manager) as Executive Directors; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as Non-executive Directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as Independent Non-executive Directors.