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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**COMPLETION OF ISSUANCE OF
HK\$1,680,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2026**

Reference is made to the announcement of CIMC Enric Holdings Limited (the “**Company**”) dated 17 November 2021 in relation to the proposed issued of the Bonds (the “**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of HK\$1,680,000,000 was completed on 30 November 2021. The net proceeds from the Bond Issue, after the deduction of fees, commissions and expenses payable will be approximately HK\$1,658.4 million. The Company intends to use the proceeds from the Bond Issue in the manner as mentioned in the paragraph headed “*Reasons for the Bond Issue and Use of Proceeds*” of the Announcement.

The listing of and permission to deal in the Bonds on the Hong Kong Stock Exchange is expected to become effective on 1 December 2021.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 30 November 2021

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive Director, Mr. Yang Xiaohu (General Manager) as an executive Director; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as non-executive Directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as independent non-executive Directors.