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中國國際海運集裝箱(集團)股份有限公司 CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. (a joint stock company incorporated in the People's Republic of China with limited liability) (Stock code: 2039) CIMC Enric Holdings Limited 中集安瑞科控股有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock code: 3899)

## JOINT ANNOUNCEMENT ANNOUNCEMENT REGARDING ACCEPTANCE BY THE SHENZHEN STOCK EXCHANGE OF THE APPLICATION FOR THE A-SHARES LISTING OF CIMC SAFE TECH

This announcement is jointly made by China International Marine Containers (Group) Co., Ltd. ("CIMC") and CIMC Enric Holdings Limited ("CIMC Enric") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of CIMC dated 16 December 2020 and 21 May 2021, and the announcements of CIMC Enric dated 16 December 2020, 23 April 2021, 3 May 2021 and 21 May 2021 in relation to the A-shares listing of 中集安瑞環科技股份有限公司 (CIMC Safeway Technologies Co., Ltd\*) ("CIMC Safe Tech") and relevant matters.

CIMC Safe Tech, a subsidiary of CIMC Enric, has submitted the application materials in respect of its A-shares listing, including the Prospectus of CIMC Safeway Technologies Co., Ltd\* for the Initial Public Offering of Shares and Listing on the ChiNext Market (Application Proof) (the "A-Shares Prospectus"), to the Shenzhen Stock Exchange, and has on 30 December 2021 received a letter of acceptance issued by the Shenzhen Stock Exchange. The A-Shares Prospectus has been published on the website for disclosure of information on the approval for offering and listing on the ChiNext Market of the Shenzhen Stock Exchange at http://listing.szse.cn/disclosure/ipo/index.html.

As the A-shares listing of CIMC Safe Tech is subject to approvals by relevant regulatory authorities, it may or may not proceed. Shareholders and potential investors of CIMC and CIMC Enric should therefore exercise caution when dealing in the securities of CIMC or CIMC Enric. Further announcement(s) will be made by CIMC and CIMC Enric to disclose any major updates and developments in respect of the A-shares listing in accordance with the Listing Rules and other applicable laws and regulations. This joint announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of CIMC and CIMC Enric.

By order of the board of directors of **China International Marine Containers (Group) Co., Ltd. WU Sanqiang** *Joint Company Secretary*  By order of the board of directors of **CIMC Enric Holdings Limited CHEONG Siu Fai** *Company Secretary* 

Hong Kong, 31 December 2021

As at the date of this joint announcement, the board of directors of CIMC comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.

As at the date of this joint announcement, the board of directors of CIMC Enric consists of Mr. Gao Xiang (Chairman) as a non-executive director, Mr. Yang Xiaohu (General Manager) as an executive director; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as non-executive directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as independent non-executive directors.

\* For identification purposes only