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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the **“Board”**) of CIMC Enric Holdings Limited (the **“Company”**) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 25 May 2012, the shareholders of China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司, **“CIMC”**) has approved a shareholders’ resolution in relation to the appointment of PricewaterhouseCoopers Zhong Tian CPAs Company Limited as the auditor of CIMC in place of KPMG Huazhen at the shareholders’ meeting of CIMC.

Since the Company is a subsidiary of CIMC, the Board believes that it would be in the best interest of the Company and its shareholders for both CIMC and the Company to appoint the same auditor for the alignment of the audit work. The audit committee of the Company (**“Audit Committee”**) held a meeting with KPMG on 4 June 2012 for the discussion of the change of auditor of the Company. In this regard, on 4 June 2012, KPMG resigned from its position as auditor of the Company, and confirmed in writing that there are no matters in relation to its resignation that need to be brought to the attention of the shareholders of the Company.

In accordance with article 158 of the articles of association of the Company, the Board resolved to appoint PricewaterhouseCoopers as the new auditor of the Company to fill the vacancy by the resignation of KPMG and to hold office until the conclusion of the next annual general meeting of the Company.

The Board is not aware of any other matters in relation to the change of auditor that need to be brought to the attention of the shareholders of the Company. The Board and the Audit Committee have also confirmed that there are no disagreements or outstanding matters between the Company and KPMG.

The Board would like to extend its sincere gratitude to KPMG for its professional and quality services provided to the Company during the past years.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 4 June 2012

As at the date of this announcement, the Board consists of Mr. Zhao Qingsheng (Chairman), Mr. Gao Xiang (General Manager), Mr. Jin Jianlong and Mr. Yu Yuqun as executive Directors; Mr. Jin Yongsheng and Mr. Petrus Gerardus Maria van der Burg as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.