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**NOTICE OF LISTING ON THE STOCK EXCHANGE
OF HONG KONG LIMITED**

CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

HK\$1,680,000,000 Zero Coupon Convertible Bonds Due 2026

Stock Code: 40949

Issue Price: 100.0 per cent.

Lead Manager

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$1,680,000,000 zero coupon convertible bonds due 2026 (the “**Bonds**”) of CIMC Enric Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 November 2021. The listing of and permission to deal in the Bonds is expected to become effective on or around 1 December 2021.

Hong Kong, 30 November 2021

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive Director, Mr. Yang Xiaohu (General Manager) as an executive Director; Mr. Yu Yuqun, Mr. Wang Yu and Mr. Zeng Han as non-executive Directors; and Ms. Yien Yu Yu, Catherine, Mr. Tsui Kei Pang, Mr. Zhang Xueqian and Mr. Wang Caiyong as independent non-executive Directors.