

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2016			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	CIMC E	nric Holdings Limit 2016	ed		
I. Movements in Authorised	ised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>03899</u>	Descrip	otion: Ordinary	shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month	10,000,000,000	0.01	100,000,000	
Increase/(decrease)		Nil		<u>Nil</u>	
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000	
(2) Stock code : N/A	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	

N/A

N/A

N/A

2. Preference Shares				
	cription:	Non-redes	eemable con	vertible preference
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 2,00	0,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,00	0,000,000	0.01	20,000,000
3. Other Classes of Shares				
Stock code : N/A Desc	cription:	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (State currency):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,936,463,088	N/A	Nil	N/A
Increase/ (decrease) during the month	225,000	N/A	Nil	N/A_
Balance at close of the month	1,936,688,088	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 225,000 Nil Nil 225,000 85,538,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 225,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$558,000

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	INA	IVA	IV/A	IVA	IWA	NA
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
<u> </u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N 1/A	N1/A	N1/A	N1/A	N1/A	N1/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	,				
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares						
as referred to in Section	<u>ns</u>					
I. 2. and II. above						
Ctools and a (if lintard)	HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	N/A					
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(26/06/2009)					
2. N/A						
-		N/A	N/A	N/A	NI/A	NI/A
Stock code (if listed)	N/A	IN/A	N/A	IN/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)					
3. N/A	<u></u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		14/71				14/21
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,					
	M/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			`	ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
()	/)	
shares (I	Vote 1) N/A	N/A
	1471	
2. N/A		
Z		
-		
	/	
charge //	Vote 1) N/A	N/A
shares (I	vote i) N/A	IN/A
3. N/A		
3N/A		
	/)	
shares (I	Note 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	<u>_</u>
, ,		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares		N/A			
				Class of shares issuable (Note 1)	-	<u> 1 N/ / </u>			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				Low approval date.	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
			State N/A		(/	/)		
2.	Open offer	At price :	currency N/A	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/ffiff/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
2	Dlooing	At price	State N/A	Issue and allotment	(/	/)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22.7.7.7)				N/A	N/A
				Class of shares		N/A			
				issuable (Note 1)		14//			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								IN/ <i>F</i> A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
				(4.4		<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		N1/A
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N1/A
						<u>N/A</u>	N/A
<u></u>							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class) Nil Nil	-
Total increase / (decrease) in ordinary shares du	, , ,		0
Total in arrange / (do arrange) in profession of shores	(2	2) N/A Nil	
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements		nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.