

## **REVISED**

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer  Date Submitted	CIMC E	nric Holdings Limit	ed	
Date Submitted	OCIODI	er 2010		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>03899</u>	_Descrip	otion : Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mont	:h	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mont	:h	N/A	N/A	N/A

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion :	Non-redes	eemable con	vertible preference
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	eding month_	2,000	0,000,000	0.01	20,000,000
Increase/(decre	ease)	-		Nil		Nil
Balance at clos	e of the n	nonth _	2,000	0,000,000	0.01	20,000,000
3. Other Classe	es of Shar	es				
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	eding month <u>l</u>	N/A		N/A	N/A
Increase/(decre	ease)	<u>. I</u>	N/A			N/A

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

100,000,000 (ordinary) 20,000,000 (preference)

N/A

N/A

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,936,748,088	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A_
Balance at close of the month	1,936,748,088	N/A	Nil	N/A_

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil Nil Nil Nil Nil 83,798,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IN/A	N/A	IV/A	N/A
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		·	•			
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, , ,	,	•			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
` '						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del>
			(C	Other class)	N/A	

Class and description  1. Preference Shares	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section						
I. 2. and II. above	<u></u>					
1. 2. and 11. abovo	<u></u> НК\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Share	es				
(dd/mm/yyyy))	(26/06/2009)					
2. N/A	<u> </u>					
Stock code (if listed)		N/A 	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	<u> </u>					
Ota ale and a (if linta d)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u> </u>					
Ota ale and a (if linta d)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
			,	ce shares) ther class)	N/A N/A	_
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( )	/ )	
shares (I	Vote 1) N/A	N/A
	1471	
2. N/A		
2		
-		
	/	
	Vote 1) N/A	N/A
shares (I	vote i) N/A	IN/A
3. N/A		
3N/A		
	/ )	
shares (I	Note 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	_
, and the second		-

Shares of shares issuer   State   M/A   Currency   State   N/A   Currency   Class of shares   N/A   Currency   State   N/A   Currency   Class of shares	Ot	her Movements	in Issued Sha	are Capital			
Class of shares   N/A   issue   N/A		Type of Iceue				shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   N/A   Susue and allotment   ( / / )		Type of Issue					
At price : currency   Currency							
Class of shares N/A   Ssuable (Note 1)	1.	Rights issue	At price :		10000 and anothern	)	
Class of shares N/A   Susuable (Note 1)					LOW approval date:	)	
State   N/A   Issue and allotment   ( / / )					(dd/mmyyyy)	N/A	N/A
State   N/A   Susue and allotment   ( / / )   date : (dd/mm/yyyy)							
Class of shares N/A   State currency   Class of shares N/A   Susuable (Note 1)   Sus							
Class of shares N/A	2.	Open offer	At price :	<u> </u>	locae and anothern	)	
Class of shares					LOW approval date:	)	
issuable (Note 1)  3. Placing At price: State Currency N/A currency   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: (///)    (dd/mm/yyyy)   N/A    Class of shares   N/A    issuable (Note 1)    4. Bonus issue   Issue and allotment (//)    date: (dd/mm/yyyy)    EGM approval date: (//)    date: (dd/mm/yyyy)    EGM approval date: (//)					(dd/mm/yyyy)	<u>N/A</u>	N/A
issuable (Note 1)  3. Placing At price: State currency							
Class of shares N/A  Superior State (dd/mm/yyyy)  Class of shares N/A  Superior State (dd/mm/yyyy)  Class of shares N/A  Superior State (dd/mm/yyyy)  Lissue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)							
Class of shares N/A issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
Class of shares N/A issuable (Note 1)  4. Bonus issue    N/A					<b>20</b> 111 approval dato.	)	
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)	N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue				)	
					LOW approval dato.	,	
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			currency	EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						<u>N/A</u>	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,		Class of shares N/A		
		issuable (Note 1)		
9. Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10. Other (Please specify)	At price : State <u>N/A</u> currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share		
		(Preference share	es) Nil	- -
		(Other clas	ss) <u>N/A</u>	_
			NII	
Total increase / (deci	rease) in ordinary shares d	,	(1) Nil	
			(2) N/A Nil	
`	, ·	s during the month (i.e. Total of A to E): hares during the month (i.e. Total of A		
E):				
(These figures shoul Capital").)	o be the same as the relev	ant figures under II above ("Movement	s in Issued Si	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.