

Balance at close of preceding month N/A

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity is	ssuer or	i wovements in 5	ecurities	
For the month ended (dd/mm/yyyy) :		31/01/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	CIMC E	nric Holdings Limit	ed	
Date Submitted _	6 Februa	ary 2017		
I. Movements in Authorised \$1. Ordinary Shares	Share Ca	apital		
(1) Stock code: 03899	Descrip	otion : Ordinary	charac	
(1) Stock code . <u>03899</u>	_Descrip	olion. <u>Ordinary</u>	Silaies	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

N/A

N/A

N/A

N/A

N/A

N/A

N/A

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion :	Non-redes	eemable con	vertible preference
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	eding month_	2,000	0,000,000	0.01	20,000,000
Increase/(decre	ease)	-		Nil		Nil
Balance at clos	e of the n	nonth _	2,000	0,000,000	0.01	20,000,000
3. Other Classe	es of Shar	es				
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	eding month <u>l</u>	N/A		N/A	N/A
Increase/(decre	ease)	<u>. I</u>	N/A			N/A

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

100,000,000 (ordinary) 20,000,000 (preference)

N/A

N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,936,838,088	N/A	Nil	N/A
Increase/ (decrease) during the month	128,000	N/A	Nil	N/A_
Balance at close of the month	1,936,966,088	N/A	Nil	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 128,000 Nil 24,000 128,000 83,420,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 128,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$317,440

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IV/A	N/A	IV/A	N/A
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	19/7	19/7	IN//A	19/7	TWA	19/74
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	,				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	`		<i>(</i>			
		Total B		ary shares)	N/A	_
				ice shares) other class)	N/A N/A	_

Class and description 1. Preference Shares	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section	<u> </u>					
I. 2. and II. above	<u></u>					
	 HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares N/A (26/06/2009)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		N/A 	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

d pursuant as at close of e month
N/A
N/A
IN/A
N/A

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.)			Class of shares		N/A			
				Class of shares issuable (Note 1)		<u> </u>			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				Low approvar date.	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
	0	A4	State N/A		(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22)				N/A	N/A
				Class of shares		N/A			
				issuable (Note 1)		,, .			
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				= • · · · app · • · a · · a a · · ·	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares		N/A			
				Class of shares issuable (Note 1)		<u>1 1/ / </u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								IN/ <i>F</i> A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			<i>-</i>	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/gyyy)			N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares		
	(Preference shares) Nil	-
	(Other class) <u>N/A</u>	-
			_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	·	00
	(2	· .	
Total increase / (decrease) in preference shares	,	Nil	
Total increase / (decrease) in other classes of sh E):	lares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.