

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2017	
To : Hong Kong Exchange:	s and Clearing Limited	
Name of Issuer	CIMC Enric Holdings Limited	
Date Submitted	7 September 2017	_
I. Movements in Authorised	d Share Capital	
1. Ordinary Shares		
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(1) Stock code : 03899 Description : Ordinary shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	Nil		Nil_			
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A Descrip	otion : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	<u>N/A</u>			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	<u>N/A</u>			

2. Preference Shares								
Stock code : N/A	Descripti	ion :	Non-rede shares	eemable con	onvertible preference			
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prec	eding month_	2,000	,000,000	0.01	20,000,000			
Increase/(decrease)	_		Nil		Nil			
Balance at close of the r	month	2,000	,000,000	0.01	20,000,000			
3. Other Classes of Sha	res							
Stock code : N/A	Descripti	ion :	N/A					
		class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prec	eding month <u>N</u>	I/A		N/A	N/A			
Increase/(decrease)	N	I/A			N/A			

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

100,000,000 (ordinary) 20,000,000 (preference)

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,940,228,088	N/A	Nil	N/A
Increase/ (decrease) during the month	1,244,000	N/A	Nil	N/A_
Balance at close of the month	1,941,472,088	N/A	Nil	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 1,244,000 Nil Nil 1,244,000 78,620,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 1,244,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$3,647,520

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IN/A	N/A	IN/A	N/A
(if applicable)	(	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			14/71		14// 1	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	`	,				
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	N/A	IN/A	IN/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	1				
4. N/A	( / /	<i></i>				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	s. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	= <b>-</b>
			(C	ther class)	N/A	

Class and description  1. Preference Shares	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section	<del></del> ns					
I. 2. and II. above	<u></u>					
	— HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					<del></del>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Shares	<u>S</u>				
(dd/mm/yyyy)) 2. N/A	(26/06/2009)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					1971
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	$\dashv$	
shares (Note 1)	)   N/A	N/A
2. N/A		
2. 14//		
	<b>⊣</b>	
shares (Note 1)	N/A	N/A
		-
3. N/A		
J		
	<b>⊣</b>	
shares (Note 1)	N/A	N/A
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
	l .	_
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares		N/A			
				issuable (Note 1)		14//			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				Low approval date.	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
	0	A4	State N/A		( /	/	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(33,1111,1,1,1,1,1)				N/A	N/A
						<b>.</b>			
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				_ <b>_</b>	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			date : (dd/mm/yyyy)	( /		)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
								14//1	14/1

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_	N/A	<u>4</u>		
5.	Scrip dividend	At price :	State N/A	Issue and allotment	( /	′ /	)		
	·	·	currency ——	date : (dd/mm/yyyy)  EGM approval date:	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)	_	N/A	<u>A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	N/A
				Class of shares redeemed (Note 1)	_	N/A	<u>4</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A
				Class of shares issuable (Note 1)		N/A	<u>4</u>		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
40. Other	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>Nil</u>	-
Total increase / (decrease) in ordinary shares dur	, , ,	1,244,0 2) N/A	000
Total increase / (decrease) in preference shares of		Nil	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.