

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017	
To : Hong Kong Exchang	es and Clearing Limited	
Name of Issuer	CIMC Enric Holdings Limited	
Date Submitted	3 November 2017	
I. Movements in Authoris	ed Share Capital	
1. Ordinary Shares		

1. Oramary Charoo					
(1) Stock code : 03899 Description : Ordinary shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	Nil		<u>Nil</u>		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A Descrip	otion : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares				
	ription :	Non-redes	eemable con	vertible preference
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th 2,000	0,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000	0,000,000	0.01	20,000,000
3. Other Classes of Shares				
Stock code : N/A Desc	ription :	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (State currency):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,941,750,088	N/A	Nil	N/A
Increase/ (decrease) during the month	402,000	N/A	Nil	N/A
Balance at close of the month	1,942,152,088	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 402,000 Nil 326,000 402,000 77,614,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 402,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$1,589,760

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	INA	IVA	IVA	IVA	IWA	NA
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	,	:			
<u> </u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			:			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , , ,	,				
		Total B		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares						
as referred to in Section I. 2. and II. above	<u> </u>					
1. 2. and ii. above	 HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A	INII			INII	
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Shares	<u> </u>				
(if applicable) (dd/mm/yyyy)) 2. N/A	(26/06/2009)					
	— — —	21/2	21/2	N 1/0	N 1/A	N 1/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A	N/A 	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ /)</u>					
		N.1./A) 1/A	N1/A	N1/A	8 1/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A	N/A 	N/A	N/A	N/A	<u>N/A</u>
(dd/mm/yyyy)	(/ /)					
			,	ry shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
()	/)	
shares (I	Vote 1) N/A	N/A
	1471	
2. N/A		
Z		
-		
	/	
charge //	Vote 1) N/A	N/A
shares (I	vote i) N/A	IN/A
3. N/A		
3N/A		
	/)	
shares (I	Note 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	<u>_</u>
, ,		-

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares		N/A			
				Class of shares issuable (Note 1)	-	11//1			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				Low approvar date.	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
	0 "		State N/A		(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
3.	Dlooing	At price :	State N/A	Issue and allotment	(/	/)		
٥.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, ,,,,,				N/A	N/A
				Class of shares		N/A			
				issuable (Note 1)		14//			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								IN/ <i>F</i> A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(dd/iiii/yyyy)	N/A	N/A
				Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares			Cancellation date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		NI/A
					<u>N/A</u>	N/A
				Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares			Redemption date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				· · · · · · · · · · · · · · · · · · ·	<u>N/A</u>	N/A
				Class of shares N/A issuable (Note 1)		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(33.11111)))))	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s) <u>Nil</u>	-
Total increase / (decrease) in ordinary shares dur	, ,	402,00 N/A	00
Total increase / (decrease) in preference shares of		N/A Nil	
Total increase / (decrease) in other classes of sha E):	• ,	N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
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Submitted by: Cheong Siu Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.