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#### **REVISED**

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIMC Enric Holdings Limited
Date Submitted	12 January 2018

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>03899</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	0.01	100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	Non-rede shares	emable con	vertible preference
	No prefei sha	rence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000	,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000	,000,000	0.01	20,000,000

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*): 100,000,000 (ordinary) 20,000,000 (preference)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,942,242,088	N/A_	Nil	N/A
Increase/ (decrease) during the month	410,000	N/A_	Nil	N/A
Balance at close of the month	1,942,652,088	N/A_	Nil	N/A_

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(12/07/2006)						
<u> </u>						
Ordinary shares	Nil	410,000	Nil	230,000	410,000	76,374,000
(Note 1)		<u>·</u>		·	<u> </u>	
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
0.10//						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		N/A				N/A
		Tota	al A. (Ordina	ary shares)	410,000	
		1012	•	ce shares)	N/A	
			•	ther class)	N/A	
Total funda raisad d	uring the me	oth from over-	•			
Total funds raised d of options (State cur		nun nom exerc	HK\$1,0	25 920		
or options (State Cul	nency)		111,0	20,020		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
((((()))))						
		Total B		ary shares) ice shares)	N/A N/A	-
				other class)	N/A	-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares						
as referred to in Section	<u>s</u>					
I. 2. and II. above	_					
	<u> </u>	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/06/2009)					
2. N/A						
	_					
		NI/A	N1/A	N1/A	N1/A	NI/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordina	ry shares)	N/A	_
			(Preference)	ce shares)	N/A	-
			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes)	uer which are to be List	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1N/A	_	
shares (Note a	/) N/A	N/A
2N/A		
	_	
( / / shares (Note :	) /) N/A	N/A
3. N/A	/	
3. <u>N/A</u>	_	
( / /	)	
shares (Note a	() N/A	N/A
Total D. (Ordinary shares		_
(Preference shares		-
(Other class	i) <u>N/A</u>	-

Otl	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares			N/A	•		
			Otata	issuable (Note 1)	(	/	/	)		
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			N/A	<u>.</u>		
2.	Open offer	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(3311111)					N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			N/A	<u>.</u>		
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			N/A	<u>.</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

5. Sc 6. Re	epurchase of	At price :	State currency <u>N/A</u>	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		N/A
6. Re	epurchase of	At price :		Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	N/A
6. Re	epurchase of	·	currency ——	EGM approval date: ( / / (dd/mm/yyyy)		N/A
6. Re	epurchase of			(dd/mm/yyyy)	<u>N/A</u>	N/A
6. Re	epurchase of					
6. Re	epurchase of			Olean of NI/A		
6. Re	epurchase of			Class of shares <u>N/A</u> repurchased (Note 1)		
sn	ares			Cancellation date :   ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
					<u> </u>	<u> </u>
				Class of shares <u>N/A</u> redeemed (Note 1)		
	edemption of ares			Redemption date :   ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		N1/A
					<u>N/A</u>	<u>N/A</u>
				Class of shares <u>N/A</u> issuable (Note 1)		
	onsideration sue	At price :	State <u>N/A</u>	lssue and allotment ( / / date:(dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	<b>N</b> 1/A	N1/A
				<u>N/A</u>	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>Nil</u> es) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	410,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: <u>Cheong Siu Fai</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.