

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer  Date Submitted	CIMC E <sub>1</sub> 7 May 2	nric Holdings Limit 018	ed		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>03899</u>	_Descrip	otion : Ordinary	shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mont	h	10,000,000,000	0.01	100,000,000	
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	

N/A

N/A

N/A

2. Preference S	hares					
Stock code :	N/A	Descrip	tion :	Non-redes	eemable con	vertible preference
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prec	eding month_	2,000	0,000,000	0.01	20,000,000
Increase/(decre	ease)	-		Nil		Nil
Balance at clos	e of the n	nonth _	2,000	0,000,000	0.01	20,000,000
3. Other Classe	s of Shai	es				
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prec	eding month <u>I</u>	N/A		N/A	N/A
Increase/(decre	ease)	<u>. I</u>	N/A			N/A

Total authorised share capital at the end of the month (State currency): 100,0

N/A

Balance at close of the month

100,000,000 (ordinary) 20,000,000 (preference)

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,943,302,088	N/A	Nil	N/A		
Increase/ (decrease) during the month	1,558,000	N/A	Nil	N/A		
Balance at close of the month	1,944,860,088	N/A	Nil	N/A_		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 1,558,000 Nil Nil 1,558,000 73,771,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 1,558,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$4,940,000

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IN/A	N/A	IV/A	N/A
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	N/A		IN/A		IN/A	<u></u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	<i></i>				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			:			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N1/A	<b>N</b> 1/A	N1/A	<b>N</b> 1/A	N1/A	N1/A
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
O(a al a a la ('f l'a (a d)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(C	Other class)	N/A	

Class and description  1. Preference Shares	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Sections	 s					
I. 2. and II. above	<u>-</u>					
	_ HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares N/A (26/06/2009)	<u>8                                    </u>				
2. N/A  Stock code (if listed) Class of shares issuable (Note 1)		N/A 	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	<del>_</del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ıry shares) ce shares)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( )	/ )	
shares (I	Vote 1) N/A	N/A
	1471	
2. N/A		
Z		
-		
	/	
charge //	Vote 1) N/A	N/A
shares (I	vote i) N/A	IN/A
3. N/A		
3N/A		
	/ )	
shares (I	Note 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	<u>_</u>
, ,		-

							No. of new	No. of new
Type of legue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue								
			Class of shares issuable (Note 1)		N/A			
1. Rights issue At pr	rice : State curre	<u>, </u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(33,,,,,,,,				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
2. Open offer At pr	rice: State curre	<u> </u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(dd/ffiff/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
3. Placing At pr	rice : State curre	ncy N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(33.11.11.11.11.11.11.11.11.11.11.11.11.1				N/A	N/A
					N1/A			
			Class of shares issuable (Note 1)		N/A			
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A issuable (Note 1)		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			currency	EGM approval date: ( / / )		
				(dd/mm/yyyy)	N/A	N/A
				Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares			Cancellation date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		N1/0
					<u>N/A</u>	N/A
				Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares			Redemption date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
					<u>N/A</u>	N/A
				Class of shares N/A issuable (Note 1)		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				( )	<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
40. Other	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	) <u>Nil</u> ) <u>Nil</u>	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	, <u>NI/A</u>	000
Total increase / (decrease) in preference shares		Nil	
Total increase / (decrease) in other classes of sh		N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.