

Monthly Return of Equity	Issuer or	n Movement	s in S	ecurities		
For the month ended (dd/mm/yyyy) :	31/05/2018					
To : Hong Kong Exchanges	s and Clea	ring Limited				
Name of Issuer	CIMC E	nric Holdings	s Limit	ed		
Date Submitted	6 June 2	2018				
I. Movements in Authorised	d Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>03899</u>	Descrip	otion : <u>Or</u>	dinary	shares		
		No. of ording shares		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month	10,000,000	0,000	0.01	100,000,000	
Increase/(decrease)			Nil		Nil	
Balance at close of the mo	nth	10,000,000	0,000	0.01	100,000,000	
(2) Stock code : N/A	Descrip	otion : <u>N/</u>	4			
				Par value	Authorised share	

No. of ordinary shares

N/A

N/A

Balance at close of preceding month N/A

Increase/(decrease)

Balance at close of the month

(State

currency)

N/A

N/A

capital

(State currency)

N/A

N/A

N/A

2. Preference Shares				
	Non-red			
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 2,00	0,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,00	0,000,000	0.01	20,000,000
3. Other Classes of Shares				
Stock code : N/A Desc	cription:	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (State currency):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,944,860,088	N/A	Nil	N/A		
Increase/ (decrease) during the month	4,580,000	N/A	Nil	N/A		
Balance at close of the month	1,949,440,088	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 4,580,000 Nil 525,000 4,580,000 68,666,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 4,580,000 Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$14,602,080

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IN/A	N/A	IN/A	N/A
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			14/71		14// 1	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	`	,				
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	N/A	IN/A	IN/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	1				
4. N/A	(/ /	<i></i>				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	= -
			(C	ther class)	N/A	

Class and description 1. Preference Shares	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section	 ns					
I. 2. and II. above	<u></u>					
	— HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Shares	<u>S</u>				
(dd/mm/yyyy)) 2. N/A	(26/06/2009)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					1971
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	\dashv	
shares (Note 1)) N/A	N/A
2. N/A		
2. 14/1		
	⊣	
shares (Note 1)	N/A	N/A
		-
3. N/A		
J		
	⊣	
shares (Note 1)	N/A	N/A
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
	l .	_
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares		N/A			
				issuable (Note 1)		14//			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				Low approval date.	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
	0	A4	State N/A		(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33,1111,1,1,1,1,1)				N/A	N/A
						.			
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				_ _	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								14//1	14/1

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_	N/A	<u>4</u>		
5.	Scrip dividend	At price :	State N/A	Issue and allotment	(/	′ /)		
	·	·	currency ——	date : (dd/mm/yyyy) EGM approval date:	(/	′ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)	_	N/A	<u>A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
				Class of shares redeemed (Note 1)	_	N/A	<u>4</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
								N/A	N/A
				Class of shares issuable (Note 1)	_	N/A	<u>4</u>		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
								N/A	N/A

Type of Issue						(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	es	N/A			
9. Capital reorganisation	on		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
10. Other		State N/A	Class of share issuable (Note 1)		N/A			
(Please spec	cify) At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				eferenc		res) res)	Nil Nil N/A	-
Total increase /	(decrease) in	ordinary shares duri	ng the month (i.e. Tota	al of A to	o E):	(1)	- N I / A	000
Total increase /	(decrease) in	oreference shares d	luring the month (i.e. T	otal of	A to E	(2)):	Nil	
Total increase /			res during the month			•	N/A	
E): (These figures (Capital").)	should be the s	same as the relevan	t figures under II abov	e ("Mov	/emei	nts ii	n Issued SI	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.