

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2018					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	CIMC Er	nric Holdings Limit t 2018	ed				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>03899</u>	Descrip	otion : <u>Ordinary</u>	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ng month	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			

N/A

N/A

N/A

2. Preference Shares				
Stock code : N/A Descr	Non-rede shares	eemable con	vertible preference	
	pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n 2,000	0,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000	0,000,000	0.01	20,000,000
3. Other Classes of Shares				
Stock code : N/A Descr	iption :	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

Total authorised share capital at the end of the month (State currency):

100,000,000 (ordinary) 20,000,000 (preference)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,949,906,088	N/A	Nil	N/A
Increase/ (decrease) during the month	22,000	N/A	Nil	N/A_
Balance at close of the month	1,949,928,088	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 22,000 Nil 350,000 22,000 67,808,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 22,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$54,560

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	NI/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IV/A	N/A	IV/A	N/A
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		·	•			
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	,	•			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
` '						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(C	Other class)	N/A	

Class and description 1. Preference Shares	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section						
I. 2. and II. above	<u></u>					
1. 2. and 11. abovo	<u></u> НК\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Share	es				
(dd/mm/yyyy))	(26/06/2009)					
2. N/A	<u> </u>					
Stock code (if listed)		N/A 	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
Ota ale and a (if linta d)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
Ota ale and a (if linta d)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			,	ce shares) ther class)	N/A N/A	_
1			(0	แบบ บเสออไ	13/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
()	/)	
shares (I	Vote 1) N/A	N/A
	1471	
2. N/A		
2		
-		
	/	
	Vote 1) N/A	N/A
shares (I	vote i) N/A	IN/A
3. N/A		
3N/A		
	/)	
shares (I	Note 1) N/A	N/A
Total D. (Ordinary s		_
(Preference s	hares) N/A	_
(Other	class) N/A	_
, and the second		-

Shares of shares issuer State M/A Currency State N/A Currency Class of shares N/A Currency State N/A Currency Class of shares Class of shares	Ot	her Movements	in Issued Sha	are Capital			
Class of shares N/A issue N/A		Type of Iceue				shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State N/A Susue and allotment (/ /)		Type of Issue					
At price : currency Currency							
Class of shares N/A Ssuable (Note 1)	1.	Rights issue	At price :		10000 and anothern)	
Class of shares N/A Susuable (Note 1)					LOW approval date:)	
State N/A Issue and allotment (/ /)					(dd/mmyyyy)	N/A	N/A
State N/A Susue and allotment (/ /) date : (dd/mm/yyyy)							
Class of shares N/A State currency Class of shares N/A Susuable (Note 1) Sus							
Class of shares N/A	2.	Open offer	At price :	<u> </u>	locae and anothern)	
Class of shares					LOW approval date:)	
issuable (Note 1) 3. Placing At price: State Currency N/A currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//)					(dd/mm/yyyy)	<u>N/A</u>	N/A
issuable (Note 1) 3. Placing At price: State currency							
Class of shares N/A Superior State (dd/mm/yyyy) Class of shares N/A Superior State (dd/mm/yyyy) Class of shares N/A Superior State (dd/mm/yyyy) Lissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment (/ / date : (dd/mm/yyyy))	
Class of shares N/A issuable (Note 1) 4. Bonus issue N/A					20 111 approval dato.)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/IIII/yyyy)	N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue)	
					LOW approval dato.	,	
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			currency	EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						N/A	N/A
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares		
	(Preference shares) Nil	-
	(Other class) <u>N/A</u>	-
		. 22.000	
Total increase / (decrease) in ordinary shares du	, ,	, <u>NI/A</u>	
	(2	N/A Nil	
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		
E):			
(These figures should be the same as the releval Capital").)	nt tigures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: _Cheong Siu Fai
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.