

Monthly Return of Equity Issuer on Movements in Securities				
For the month ended (dd/mm/yyyy) :		30/09/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	CIMC E	nric Holdings Limit	ed	
Date Submitted	4 Octob	er 2018		
Movements in Authorised     Ordinary Shares	Share Ca	apital		
(1) Stock code: 03899	Descrip	otion : Ordinary	shares	
((), o.co., o.co.	<u> </u>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil		<u>Nil</u>
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		

No. of ordinary shares

N/A

N/A

Balance at close of preceding month N/A

Increase/(decrease)

Balance at close of the month

Authorised share

capital (State currency)

N/A

N/A

N/A

Par value

(State currency)

N/A

N/A

2. Preference S	hares					
Stock code :	N/A	Descrip	tion :	Non-redes	eemable con	vertible preference
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prec	eding month_	2,000	0,000,000	0.01	20,000,000
Increase/(decre	ase)	-		Nil		Nil
Balance at clos	e of the r	nonth _	2,000	0,000,000	0.01	20,000,000
3. Other Classe	s of Sha	res				
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prec	eding month	N/A		N/A	N/A
Increase/(decre	ase)	-	N/A			N/A

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

100,000,000 (ordinary) 20,000,000 (preference)

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,996,140,588	N/A	Nil	N/A
Increase/ (decrease) during the month	58,000	N/A	Nil	N/A
Balance at close of the month	1,996,198,588	N/A	Nil	N/A_

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (12/07/2006) Ordinary shares Nil 58,000 Nil 100,000 58,000 67,650,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 58,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise HK\$143,840 of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	N/A	IN/A	IN/A	11/7	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	( / /	)				
1.13/73						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
		T. ( . ) 5	/Oal!	an, obaras)	NI/A	
		Total B		ary shares) ice shares)	N/A N/A	-
				ther class)	N/A	_

Class and description  1. Preference Shares	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
as referred to in Section	 ns					
I. 2. and II. above	<u></u>					
	— HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A		<del></del> ,			<del></del>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Shares	S				
(dd/mm/yyyy)) 2. N/A	(26/06/2009)					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	or (aboros)	NI/A	
				ary shares) ce shares) ther class)	N/A N/A N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
_			
-			
_			
_	$( \ / \ / \ )$		
	Ordinary shares (Note 1)	N/A	N/A
2	N/A		
_			
_			
_		21/4	
-	shares (Note 1)	N/A	N/A
3.	N/A		
اد	N/A		
-			
-			
-	shares (Note 1)	N/A	N/A
_	3.10.100 (1.1010 1)		
_	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	•
-	(Other class)	N/A	•
	(Carron Glass)		•

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares		N/A			
				Class of shares issuable (Note 1)		14//			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / .	/	)		
				Low approvar date.	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
	0 "		State N/A		( / .	/	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	( / .	/	)		
				(33/1111/1/9999)				N/A	N/A
				Class of shares issuable (Note 1)		N/A			
3.	Dlooing	At price :	State N/A	Issue and allotment	( / .	/	)		
٥.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	( / .	/	)		
				(22)				N/A	N/A
				Class of shares		N/A			
				issuable (Note 1)		. 4,7 (			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / .	/	)		
				EGM approval date: (dd/mm/yyyy)	( / .	/	)	N/A	N/A
								N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			currency	EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						<u> </u>	N/A
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		
						N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	•	
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
40. Others	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	) Nil Nil	- - -
Total increase / (decrease) in ordinary shares due	, ,	, <u>NI/A</u>	)
Total increase / (decrease) in preference shares	(2) during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of sh	,		
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	nare

Remarks (if any):					
Submitted by: Cheong Siu Fai					
Title: _Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.