## HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIMC Enric Holdings Limited
Date Submitted	5 September 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>3899</u> Descri	(1) Stock code : <u>3899</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	10,000,000,000	HK\$0.01_	HK\$100,000,000						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	<u>N/A</u>	<u>N/A</u>						
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>						
Balance at close of the month	N/A	<u>N/A</u>	N/A						

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Non-rede shares	emable cor	vertible preference
	No. prefere shar	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,	000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000,	000,000	HK\$0.01	HK\$20,000,000

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000(ordinary) HK\$20,000,000(preference) II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,999,170,588	N/A_	Nil	<u>N/A</u>		
Increase/ (decrease) during the month	129,000	N/A	Nil	N/A_		
Balance at close of the month	1,999,299,588	N/A_	Nil	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option	•		of the Issuer)			No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share				•		
Option						
Scheme						
(12/07/2006)						
Ordinary shares	Nil	129,000	Nil	Nil	129,000	64,249,000
(Note 1)		129,000			129,000	04,249,000
(NOLE I)						
2.N/A						
2.IN/A						
( / / )						
shares	N/A	<u>N/A</u>	N/A	N/A	N/A	<u> </u>
(Note 1)						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
. ,		Tota	al A. (Ordina	ry shares)	129,000	
			· ·	ce shares)	N/A	
			· ·	ther class)	N/A	
Total funds raised o	luring the mo	onth from ever	•			
of options (State cu			HK\$423			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
 	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) ce shares)	N/A N/A	-
			(O	ther class)	N/A	-

					No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
1. Preference Shares						
As referred to in Sections	<u> </u>					
I.2. and II. above	<u> </u>					
	HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	N/A	<u>,                                     </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/06/2009)					
2. N/A						
Ctools and a (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
		NI/A	N1/A	N1/A	N1/A	NI/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
T. IN/A	_					
	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		1 1/7 1				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/1111/yyyy)	( / / )		Total C. (Ordina	ry shares)	N/A	
						-
			Preference	ce shares)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
	•	
shares (Note 1)	N/A	N/A
3. N/A		
3. <u>N/A</u>		
	N1/A	N/A
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)			<u>N/A</u>			
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares			N/A			
				issuable (Note 1)	-					
2.	Open offer	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares			N/A			
3.	Placing	At price :	State <u>N/A</u> currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		/	)		
			ý	EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	· -		<u>N/A</u>			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(		/	)	N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency <u>N/A</u>	date : (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	N/A	N/A
6.	Repurchase of shares			(dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	<u>N/A</u>	N/A
7.	Redemption of shares			(dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	N/A	N/A
8.	Consideration issue	At price :	State currency	date : (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( /  /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share: (Preference share: (Other class)	s) <u>Nil</u> s) <u>Nil</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	129,000			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Cheong Siu Fai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.