

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/02/2020				
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	CIMC E	nric Holdings Limi 2020	ted			
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>3899</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)		Nil		Nil_		
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th	N/A	N/A	<u>N/A</u>		

Stock code :	N/A	Descript	ion :	Non-rede shares	emable con	vertible preference
		_	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month_	2,00	0,000,000	HK\$0.01	HK\$20,000,000
ncrease/(decre	ase)	_		Nil		Nil
Balance at close	e of the mont	h _	2,00	0,000,000	HK\$0.01	HK\$20,000,000
3. Other Classe	s of Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			class	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month <u>N</u>	N/A		N/A	N/A
ncrease/(decre	ase)	1	N/A			N/A

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

HK\$100,000,000(ordinary) HK\$20,000,000(preference)

N/A

N/A

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,010,484,588	N/A	Nil	N/A_		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A_		
Balance at close of the month	2,010,484,588	N/A	Nil	N/A_		

# III. Details of Movements in Issued Share Capital

abara antion						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share				•		
Option						
Scheme						
(12/07/2006)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,164,000
(Note 1)						
(**************************************						
2.N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	,, .					
(11010 1)						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				14//	14/71	
(11010 1)		Tota	al A. (Ordina	rv shares)	Nil	
		. 3.0	(Preference)			
			•	her class)		
Total funds raised d	uring the mo	nth from exerc	•			
of options (State cu		THE HOLL CACIO	Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Class of shares issuable (Note 1)						
Cubocription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
4. IV/A						
-	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						· -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	<del>-</del> -
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares						
As referred to in Sections	<u>i</u>					
I.2. and II. above	_					
	HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Shares	<u> </u>				
(if applicable) (dd/mm/yyyy))  2. N/A	(26/06/2009)					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>IN/A</u>	IN/A	IN/A	N/A	IN/A	IN/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	_				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A		N1/A	<b>N</b> 1/0	21/2	21/2	<b>N</b> //0
Stock and (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	<u> </u>	_	Total C. (Ordina		N/A	_
				ce shares)	N/A	=
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. N/A

3. N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

shares (Note 1)

shares (Note 1)

shares (Note 1)

(Other class)

(Ordinary shares)

(Preference shares)

Total D.

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

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Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					/ ^		
				Class of shares issuable (Note 1)	N	<u>/A</u>		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				Low approval date.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	N	<u>/A</u>		
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N	<u>/A</u>		
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				<b>= 0</b> app.o.a. aa.o.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	N	<u>/A</u>		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price :	State currency <u>N/A</u>	date: (dd/mm/yyyy)	N/A / / / /		N/A
6.	Repurchase of shares			(dd/mm/yyyy)	N/A / / / /		N/A
7.	Redemption of shares			(dd/mm/yyyy)	N/A / / / /	) ) <u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N/A		

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Consideration issue

State N/A currency

At price:

N/A

N/A

( / / )

( / / )

Type of Is	ssue				C	lo. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	es N/	<u>A</u>		
			issuable (Note 1)				
9. Capital reorgani	sation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of share issuable (Note 1)	es <u>N/</u>	<u>A</u>		
10. Other (Please	specify) At price:	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Tota		dinary		
			(Pr	sl eference sl	nares) <sub>.</sub> nares)	Nil Nil	=
			<b>(</b> ·	(Other		N/A	<del>-</del> -
Total increa	se / (decrease) in o	ordinary shares duri	ing the month (i.e. Tota	al of A to E)	: (1)	Nil	
					(2)	N/A	
Total increa	se / (decrease) in p	oreference shares o	during the month (i.e. 7	Total of A to	E):	Nil	
Total increa	se / (decrease) in o	other classes of sha	ares during the month	(i.e. Total o	f A to	N/A	
	res should be the s	came as the relevar	nt figures under II abov	ve ("Movem	ents in	Issued SI	nare
IV. Confirm	ations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Cheong Siu Fai
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.