

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	CIMC E	nric Holdings Limite	ed		
Date Submitted	0 Augus	1 2020			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>3899</u>	Descrip	otion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil		Nil_	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mon	th	N/A	N/A	N/A	

Stock code :	Description	Non-redea Description : <u>shares</u>			vertible preference	
			No. prefei sha	rence	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month_	2,000	0,000,000	HK\$0.01	HK\$20,000,000
ncrease/(decrea	se)	_		Nil		Nil
Balance at close	of the month	n _	2,000	0,000,000	HK\$0.01	HK\$20,000,000
3. Other Classes	of Shares					
Stock code :	N/A	Description	on :	N/A		
			No. of class sha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month N	/A		N/A	N/A
ncrease/(decrea	se)	N	/A			N/A

N/A

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$100,000,000(ordinary) HK\$20,000,000(preference)

N/A

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,010,484,588	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil_	N/A	Nil	N/A_
Balance at close of the month	2,010,484,588	N/A	Nil	N/A_

III. Details of Movements in Issued Share Capital

scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option	er issued during month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option		thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option	thereto	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option		the month
class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option		
issuable Granted Exercised Cancelled Lapsed 1.Share Option		
1.Share Option		
Option		
Lichama		
Scheme		
(40/07/0000)		
(12/07/2006)	N I:I	F0 004 000
Ordinary shares Nil Nil Nil Nil	Nil	50,064,000
(Note 1)		
2.N/A		
<u>Z.N/A</u>		
	N.1/A	N1/A
shares N/A N/A N/A N/A	N/A	N/A
(Note 1)		
0.01/4		
3. N/A		
(/ /)		
shares	N/A	N/A
(Note 1)		
Total A. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
Total funds raised during the month from exercise		
of options (State currency) Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) nce shares) other class)	N/A N/A N/A	- -
			()	, <u> </u>		_

Convertibles (i.e. Convertible	into Shares of th	ie Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares	_					
As referred to in Sections	<u>i </u>					
I.2. and II. above	_					
	HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary Shares	<u> </u>				
(if applicable) (dd/mm/yyyy)) 2. N/A	(26/06/2009) 					
		NI/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	IN/A	IN/A	IN/A	IN/A	IN/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /)	NI/A	NI/A
	shares (Note 1)	N/A	N/A
2.	N/A		
۷.	IVA		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)	N/A	NI/A
	shares (Note 1)	IN/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
1	(,	-	

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>	:		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)	N/A	<u> </u>		
2.	Open offer	At price :	State N/A currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>	!		
3.	Placing	At price :	State N/A currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>	:		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/mm/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares	<u>N/A</u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State Currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/1	

Class

State currency N/A

At price:

Consideration issue

of

issuable (Note 1)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

shares

Type o	f Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Olara of alarm	- N	/A		
			Class of shares issuable (Note 1)	S	<u>// </u>		
9. Capita reorga	al anisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of share issuable (Note 1)	s <u>N</u>	<u>/A</u>		
10. Other (Pleas	se specify) At price:	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Tota		rdinary		
			(Pre	s ference s	hares) hares)		_
			(, , ,		class)		- -
Total inc	rease / (decrease) in o	ordinary shares duri	ing the month (i.e. Tota	l of A to E	E): (1)) Nil	
					(2)	N/A	
Total inci	rease / (decrease) in p	oreference shares o	during the month (i.e. To	otal of A to	o E):	Nil	
Total inci	rease / (decrease) in o	other classes of sha	ares during the month (i	.e. Total	of A to	N/A	
		same as the relevar	nt figures under II above	e ("Mover	nents i	n Issued Si	hare
IV. Confi	rmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Cheong Siu Fai
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.