

Listed Company Information

TAI-I INTERNATIONAL HOLDINGS LIMITED<01808> - Announcement

The Stock Exchange has received a message from Tai-I International Holdings Limited a new listing applicant, which is reproduced as follows:-

2007

"Announcement of the final Offer Price, the level of indication of interests in the Placing, the results of applications in respect of the Public Offer and basis of allotment of the Public Offer Shares (with successful applicant's identification document numbers, where appropriate) and the number of Shares, if any, reallocated between the Placing and the Public Offer to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before..... Wednesday, 10 January

Share certificates in respect of wholly or partially successful applications to be posted on or before... Wednesday, 10 January

Refund cheques in respect of wholly or partially unsuccessful applications to be posted on or before..Wednesday, 10 January

Dealings in the Shares on the Main Board to commence at.....9:30 a.m. on Thursday, 11 January

If you are applying for 1,000,000 Public Offer Shares or more on a WHITE Application Form and have indicated your intention on your Application Form to collect your refund cheque (where applicable) and/or (for applicants using WHITE Application Forms) share certificate (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, and have provided all information required by your Application Form, you may collect (where applicable) your refund cheque and (where applicable) share certificate from the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 10 January 2007 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and share certificate(s) in person within the time specified for collection, it/will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk promptly after the expiry of the time for their collection.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more on a WHITE Application Form but have not indicated in your Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) in person, your share certificate(s) (if applying by using a WHITE Application Form) and/or refund cheque(s) (if applicable) will be sent to the address on your Application Form on Wednesday, 10 January 2007 by ordinary post and at your own risk.

Hong Kong, 8 January 2007"