

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tai-I International Holdings Limited |  |
|----------------|--------------------------------------|--|
| Date Submitted | 01/04/2010                           |  |

I. Movements in Authorised Share Capital

| (1) Stock code : $01808$ D  | Shares                                    |                                  |   |
|---|---|----------------------------------|---|
|   | No. of ordinary shares                    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont                                  | th 1,000,000,000                          | HK\$0.01                         | HK\$10,000,000                                  |
| Increase/(decrease)   |   |                                  |   |
| Balance at close of the month                                       | 1,000,000,000                             | HK\$0.01                         | HK\$10,000,000                                  |
|   |   |                                  |   |
| (2) Stock code : $\underline{N/A}$ D                                | escription :                              |                                  |   |
| (2) Stock code : <u>N/A</u> D                                       | escription :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| (2) Stock code : <u>N/A</u> D<br>Balance at close of preceding mont | No. of ordinary<br>shares                 | (State                           | capital   |
|   | No. of ordinary<br>shares                 | (State                           | capital   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |
| 3. Other Classes of Shares          |                          |                                  |   |
| Stock code · N/A Descr              | intion ·                 |                                  |   |

| No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|--------------------------------|----------------------------------|---|
|                                |                                  |   |
|                                |                                  |   |
|                                |                                  |   |
|                                | No. of other                     | Par value<br>No. of other (State                |

Total authorised share capital at the end of the month (*State* HK\$10,000,000 *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 596,158,000            |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |  |  |
| Balance at close of the month            | 596,158,000            |     |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the  | Issuer)        |                                   |  |   |  |  |
|--|---------------|-----------------|----------------|-----------------------------------|--|---|--|--|
| Particulars of share<br>option scheme<br>including EGM |               |                 |                |                                   | No. of new shares of<br>issuer issued during<br>the month pursuant | issuer which may be issued pursuant thereto |  |  |
| approval date  |               | Movement duri   | ng the month   |                                   | thereto  | as at close of the month                    |  |  |
| (dd/mm/yyyy) and -<br>class of shares                  |               |                 |                |                                   |  |   |  |  |
| issuable   | Granted       | Exercised       | Cancelled      | Lapsed                            |  |   |  |  |
| 1. N/A   | Granicu       | Exclused        | Calleened      | Lapsed                            |  |   |  |  |
| <u> </u>   |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
| shares   |               |                 |                |                                   |  |   |  |  |
| (Note 1)   |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
| 2.   |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
| ( / / )  |               |                 |                |                                   |  |   |  |  |
| shares   |               |                 |                |                                   |  |   |  |  |
| (Note 1)   |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
| 3.   |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
|  |               |                 |                |                                   |  |   |  |  |
| ( / / )  |               |                 |                |                                   |  |   |  |  |
| shares   |               |                 |                |                                   |  |   |  |  |
| (Note 1)   |               |                 |                |                                   |  |   |  |  |
|  |               | Тс              | otal A. (Ordin | arv shares)                       |  |   |  |  |
|  |               |                 | (Prefere       | nce shares)                       |  |   |  |  |
|  |               |                 |                | Other class)                      |  |   |  |  |
| Total funds raised dur                                 | ing the month | from exercise o |                | • · · · · · · · · · · · · · · · · |  |   |  |  |
| options (State currenc                                 |               |                 | /1             |                                   |  |   |  |  |
| options (state current                                 |               |                 |                |                                   |  |   |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                               |   |                                  |   |  |  |
| issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |                                  |   |  |  |
| 2  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| 3.   |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                         |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>4  | ( / / )   |                                  |   |  |  |
| ( / / )  |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )            |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|  | Total   | (Prefere                         | nary shares)                              |  |  |
|  |   | (0                               | Other class)                              |  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | 8                                    |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.                                   | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 4.  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)   | ( / / )                              |  | Total C. (Ordi                   | nary shares)                       |  |  |
|   |                                      |  | (Prefere                         | ence shares)<br>Other class)       |  | -  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2   | 4   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3.  | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | issued Share Capital |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|---|------------|---|--|---|
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      | <u>N/A</u> |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      | Class of shares issuable  | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      | Class of shares issuable  | <u>N/A</u> |   |  |   |
| 3. | Discing       | At price : State     | (Note 1)<br>Issue and allotment                                 | ( / /      | ) |  |   |
| 5. | Placing       | At price . currency  | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)       | ( / /      | ) |  |   |
|    |               |                      |   |            |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)                               | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      |   |            |   |  | ·   |

|    |  |   | For Main   | n Bo | ard and GEM l  | isted issuers   |
|----|--|---|------------|------|--|---|
|    | Type of Issue                                    |   |            |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |  |   |            |      |  |   |
|    |  | Class of shares issuable (Note 1)             | <u>N/A</u> |      |  |   |
| 5. | Scrip dividend At price : State<br>currency —    | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /      | )    |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |  |   |            |      |  |   |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) | <u>N/A</u> |      |  |   |
| 6. | Repurchase of shares                             | Cancellation date :<br>(dd/mm/yyyy)           | ( / /      | )    |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |  |   |            |      |  |   |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    | <u>N/A</u> |      |  |   |
| 7. | Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)             | ( / /      | )    |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |  |   |            |      |  |   |
|    |  | Class of shares issuable (Note 1)             | <u>N/A</u> |      |  |   |
| 8. | Consideration issue At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /      | )    |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |  |   |            |      |  |   |
|    |  |   |            |      |  |   |

|     |                           |                  |  | For Main                              | Boar  | d and GEM l   | isted issuers   |
|-----|---------------------------|------------------|--|---------------------------------------|-------|---|---|
|     | Type of Issue             |                  |  |                                       |       | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>                            |       |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                 | )     |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                 | )     |   |   |
|     |                           |                  |  |                                       |       |   |   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u>                            |       |   |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                 | )     |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                 | )     |   |   |
|     |                           |                  |  | Ordinary sl<br>reference sl<br>(Other | hares | )   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| N/A           |  |  |
|---------------|--|--|
|               |  |  |
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|               |  |  |
|               |  |  |
|               |  |  |
| Submitted by: | Chan Yuen Ying, Stella                                 |  |
|               |  |  |
| Title:        | Company Secretary                                      |  |
|               | (Director, Secretary or other duly authorised officer) |  |

### Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.