

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari                                             | ng Limited                |                                  |                                           |  |  |
|--------------------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------|--|--|
| Name of Issuer Tai-I International Holdings Limited  Date Submitted 06/05/2010 |                           |                                  |                                           |  |  |
| I. Movements in Authorised Share Cap                                           | vital                     |                                  |                                           |  |  |
| 1. Ordinary Shares                                                             |                           |                                  |                                           |  |  |
| (1) Stock code : <u>01808</u> Descr                                            | iption: Ordinary          | Shares                           |                                           |  |  |
|                                                                                | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month                                            | 1,000,000,000             | HK\$0.01                         | HK\$10,000,000                            |  |  |
| Increase/(decrease)                                                            |                           |                                  |                                           |  |  |
| Balance at close of the month                                                  | 1,000,000,000             | HK\$0.01                         | HK\$10,000,000                            |  |  |
| (2) Stock code : <u>N/A</u> Descr                                              | iption :                  |                                  |                                           |  |  |
|                                                                                | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month                                            |                           |                                  |                                           |  |  |
| Increase/(decrease)                                                            |                           |                                  |                                           |  |  |
| Balance at close of the month                                                  |                           |                                  |                                           |  |  |

30/04/2010

HK\$10,000,000

| 2. Preference Shares                |                                |                                  | Tor wain Board and Gr                     |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : N/A Descrip            | ption:                         |                                  |                                           |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  | _                                         |
| Increase/(decrease)                 |                                |                                  |                                           |
| Balance at close of the month       |                                |                                  |                                           |
| 3. Other Classes of Shares          |                                |                                  |                                           |
| Stock code : N/A Descrip            | ption:                         |                                  |                                           |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |                                           |
| Increase/(decrease)                 |                                |                                  |                                           |
| Balance at close of the month       |                                |                                  |                                           |

Total authorised share capital at the end of the month (*State currency*):

# II. Movements in Issued Share Capital

|                                          | No. of ordir | nary shares | No of preference | No. of other classes |  |  |
|------------------------------------------|--------------|-------------|------------------|----------------------|--|--|
|                                          | (1)          | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 596,158,000  |             |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |  |  |
| Balance at close of the month            | 596,158,000  |             |                  |                      |  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (under   | Share Option   | Schemes of the      | issuer)        |              |                      |                          |
|------------------------|----------------|---------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |                |                     |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |                |                     |                |              | issuer issued during | issuer which may be      |
| including EGM          |                |                     |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement duri       | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |                |                     |                |              | -                    |                          |
| class of shares        |                |                     |                |              |                      |                          |
| issuable               | Granted        | Exercised           | Cancelled      | Lapsed       |                      |                          |
| 1. N/A                 |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
| ( / / )                |                |                     |                |              |                      |                          |
| shares                 |                |                     |                |              |                      |                          |
| (Note 1)               |                |                     | -              |              |                      |                          |
| (Note 1)               |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
| 2.                     |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
| ( / / )                |                |                     |                |              |                      |                          |
| shares                 |                |                     |                |              |                      |                          |
| ( <i>Note 1</i> )      |                |                     |                |              |                      |                          |
| ,                      |                |                     |                |              |                      |                          |
| 3.                     |                |                     |                |              |                      |                          |
| <u> </u>               |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
|                        |                |                     |                |              |                      |                          |
| ( / / )                |                |                     |                |              |                      |                          |
| shares                 |                |                     |                |              |                      | -                        |
| (Note 1)               |                |                     |                |              |                      |                          |
|                        |                | To                  | otal A. (Ordin | nary shares) |                      |                          |
|                        |                |                     | (Prefere       | ence shares) |                      |                          |
|                        |                |                     |                | Other class) |                      |                          |
| Total funds raised du  | ring the month | n from exercise o   | •              | ,            |                      |                          |
| options (State current |                | i iioiii exercise o |                |              |                      |                          |
| options (state carrent | - 3 /          |                     | -              |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                            |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
|                                                                   |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                                                             |                            |                                           |                                                                                        |                                                                                                                |
| 2.                                                                |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                                                             |                            |                                           |                                                                                        |                                                                                                                |
| 3.                                                                |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
|                                                                   | ( / / )                                                             |                            |                                           |                                                                                        |                                                                                                                |
| 4.                                                                |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                                                                     |                            |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                                                             |                            |                                           |                                                                                        |                                                                                                                |
|                                                                   | Total                                                               | (Prefere                   | nce shares) Other class)                  |                                                                                        | _                                                                                                              |

| Convertibles (i.e. Convertible ii      | nto snares of the I            | ssuer which are to                 | be Listed)                       |                                    |                                                                                        |                                                                                                                |
|----------------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                  | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                 | <u></u>                        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                 | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                     |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy))                          | ( / / )                        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
|                                        | <del>_</del>                   |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                 |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                     |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                           | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
|                                        | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                 |                                |                                    |                                  |                                    |                                                                                        | -                                                                                                              |
| Class of shares issuable (Note 1)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price                     |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)<br>4.                     | ( / / )                        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| 4.                                     | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
|                                        | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares | <u> </u>                       |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| issuable (Note 1)                      |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Subscription price EGM approval date   |                                |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| (if applicable)                        | ( / / )                        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| (GG/111111) JJJJ)                      | ( , , )                        |                                    | Total C. (Ordin                  | nary shares)                       |                                                                                        | _                                                                                                              |
|                                        |                                |                                    | (Prefere                         | ence shares)                       |                                                                                        | -                                                                                                              |
|                                        |                                |                                    | (1                               | Other class)                       |                                                                                        |                                                                                                                |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  | -                                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       |                                                                      |                                                                                           |
|                                                                                                         | -                                                                    |                                                                                           |
| ( / / ) shares (Note 1)                                                                                 |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | -                                                                    |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |

|    | Type of Issue | Issued Share Capital      |                                                  |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|--------------------------------------------------|------------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | <b>V</b>      |                           | Class of shares issuable (Note 1)                | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)          | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable                         | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 2. | Open offer    | At price : State currency | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                                  |            |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)                | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)          | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                                  |            |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)                | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)          | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                                  |            |   |                                                                                        | -                                                                                                                 |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |                                         |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|-----------------------------------------|------------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of issue        |                               |                                         |            |   |                                                                                        |                                                                                                                   |
|    |                      |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               |                                         |            |   |                                                                                        |                                                                                                                   |
|    |                      |                               | Class of shares repurchased (Note 1)    | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               |                                         |            |   |                                                                                        |                                                                                                                   |
|    |                      |                               | Class of shares redeemed (Note 1)       | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               |                                         |            |   |                                                                                        |                                                                                                                   |
|    |                      |                               | Class of shares issuable (Note 1)       | <u>N/A</u> |   |                                                                                        |                                                                                                                   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |                                                                                        |                                                                                                                   |
|    |                      |                               |                                         |            |   |                                                                                        |                                                                                                                   |

#### For Main Board and GEM listed issuers

N/A

N/A

| Type of Issue                                            |                                         |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|-----------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|                                                          | Class of shares issuable (Note 1)       | <u>N/A</u>                                 |                                                                                        |                                                                                                                   |
| 9. Capital reorganisation                                | Issue and allotment date : (dd/mm/yyyy) | / / )                                      |                                                                                        |                                                                                                                   |
|                                                          | EGM approval date: (dd/mm/yyyy)         | / / )                                      |                                                                                        |                                                                                                                   |
|                                                          |                                         |                                            |                                                                                        |                                                                                                                   |
|                                                          | Class of shares issuable (Note 1)       | <u>N/A</u>                                 |                                                                                        |                                                                                                                   |
| 10. Other (Please specify) At price: State currency      | Issue and allotment date : (dd/mm/yyyy) | / / )                                      |                                                                                        |                                                                                                                   |
|                                                          | EGM approval date: (dd/mm/yyyy)         | / / )                                      |                                                                                        |                                                                                                                   |
|                                                          | (Prefe                                  | linary share<br>rence share<br>(Other clas | s)                                                                                     | -<br>-<br>-                                                                                                       |
|                                                          |                                         |                                            |                                                                                        |                                                                                                                   |
| Total increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E):        | (                                          |                                                                                        | N/A                                                                                                               |
|                                                          |                                         | (                                          | 2)                                                                                     | N/A                                                                                                               |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | y):                                                    |
|-----------------|--------------------------------------------------------|
| N/A             |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
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|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
| Submitted by:   | Chan Yuen Ying, Stella                                 |
| Submitted by.   | Chair Tuch Thig, Stella                                |
| Title           | Company Constany                                       |
| Title:          | Company Secretary                                      |
|                 | (Director, Secretary or other duly authorised officer) |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.