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## TAI-I INTERNATIONAL HOLDINGS LIMITED

台一國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1808)**

### POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 FEBRUARY 2011

Reference is made to the announcement of the Company dated 14 September 2010, 22 September 2010 and 21 October 2010, the joint announcement of Affluent Start, the Company and Tai-I BVI dated 17 November 2010, and the circular of the Company dated 18 January 2011 (the “Circular”) in relation to, among other things, the Agreement, the Proposal, the Listco Offer and the Privateco Offer. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### POLL RESULTS

The Board is pleased to announce that the resolution proposed at the EGM was duly passed by the Independent Shareholders by way of voting by poll. The poll result of the resolution is as follows:

Ordinary resolution	Total number of votes/shares	
	For	Against
1. To consider and approve the Proposal (the “Resolution”)	253,589,000 (99.06%)	2,406,000 (0.94%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed at the EGM.		

As at the date of the EGM, there were a total of 596,158,000 Shares in issue.

As confirmed by Affluent Start, none of Affluent Start, its associates and parties acting in concert with Affluent Start held any Shares as at the date of the EGM.

As confirmed by Tai-I BVI, Tai-I BVI, its associates and parties acting in concert with it, altogether holding 197,177,000 Shares (representing approximately 33.07% of the existing issued share capital of the Company) as at the date of the EGM, had abstained from voting on the Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 398,981,000. The number of Shares held by the Independent Shareholders who voted at the Resolution was 255,995,000, representing approximately 42.94% of the existing issued share capital of the Company as at the date of the EGM.

There was no Share entitling the Shareholder to attend and vote only against the Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the branch registrar of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

Further announcement will be made by the Company immediately after Completion in accordance with Rule 3.6 of the Takeovers Code.

**WARNING: THE DISTRIBUTION IN SPECIE IS SUBJECT TO, AMONG OTHER THINGS, COMPLETION OF THE AGREEMENT. AS SUCH, THE DISTRIBUTION IN SPEICE MAY OR MAY NOT PROCEED AND IS A POSSIBILITY ONLY. ALSO, AS THE PRIVATECO OFFER AND THE LISTCO OFFER WILL ONLY BE MADE AFTER COMPLETION AND DISTRIBUTION IN SPECIE, WHICH IS SUBJECT TO A NUMBER OF CONDITIONS, EACH OF THE PRIVATECO OFFER AND THE LISTCO OFFER MAY OR MAY NOT PROCEED AND IS THEREFORE A POSSIBILITY ONLY. INVESTORS AND SHAREHOLDERS ARE URGED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES.**

By Order of the Board of  
**TAI-I INTERNATIONAL HOLDINGS LIMITED**  
**Huang Cheng-Roang**  
*Chairman*

Hong Kong, 8 February 2011

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Huang Cheng-Roang (Chairman), Mr. Lin Chi-Ta (Chief Executive Officer), Mr. Huang Kuo-Feng and Mr. Du Chi-Ting, and five independent non-executive Directors, namely Mr. Kang Jung-Pao, Mr. Cheng Yang-Yi, Mr. Tsay Yang-Tzong, Mr. Yan Minghe and Mr. Atsushi Kanayama.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*