

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Enterprise Development Holdings Limited
Date Submitted	05/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01808</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month			

## 3. Other Classes of Shares

Stock code : $\underline{N/2}$	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	e month			

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	806,158,000					
Increase/ (decrease) during the month	161,231,600					
Balance at close of the month	967,389,600					

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(						
3.						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordir	nary shares)		
			(Prefere	ence shares)		
			<b>`</b> ((	Other class)		
Total funds raised dur	ing the month	n from exercise o				
options (State currenc			/1			
options (state editerie						

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	\$ <u> </u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	( / / )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares)		
		(	Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. N/A	outstanding	montin	monui	monui		
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	•	
shares (Note 1)		
		<u> </u>
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-
		-

Type of Nace       Class of shares issuable       N/A         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       EGM approval date:       (///)         2. Open offer       At price : State currency       Elsase of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Elsase and allotment (Note 1)       N/A         3. Placing       At price : State 0.24       Elsase of shares issuable currency       M/A         EGM approval date:       (///)       Class of shares issuable (M/mm/yyyy)       Optimary         3. Placing       At price : State 0.24       HKS       Issue and allotment date : (dd/mm/yyyy)       Optimary         4. Bonus issue       Class of shares issuable (M/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (dd/mm/yyyy)       N/A       N/A         EGM approval date:       (///)       Issue and allotment (M/mm/yyyy)       N/A         4. Bonus issue       Elsase and allotment (dd/mm/yyyy)       (///)       Issue and allotment (dd/mm/yyyy)       (///)		ter Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue       At price : State currency       Issue and allotment (///) $(///)$ I. Open offer       At price : State currency       Class of shares issuable (///)       N/A         I. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State 0.24       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State 0.24       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State (I//)       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and a		Type of issue		Class of shares issuable	<u>N/A</u>			
1. Kignis issue       Af price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         Bonus issue       At price : State       Class of shares issuable $V/\Delta$ (Note 1)       Class of shares issuable       Ordinary         (Note 1)       Class of shares issuable       Ordinary         (Note 1)       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         (Note 1)       Issue and allotment       ( / / )       I61,231,600         4. Bonus issue       Issue and allotment       ( / / )       I61,231,600         4. Bonus issue       Issue and allotment       ( / / )       I61,231,600								
2. Open offer At price : State (dd/mm/yyyy) 2. Open offer At price : State (urrency) (dd/mm/yyyy) EGM approval date: (///) $(dd/mm/yyyy)EGM approval date: (///) (dd/mm/yyyy)EGM approval date: (///)EGM approval date: (///)EGM approval date: (///)EGM approval date: (///)$	1.	Rights issue			( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin in the second					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ $(///)$ Issue and allotment         Issue and allotment $(///)$ Issue       Issue <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
2. Open offer At price : currency $(urrency)$ $(urren$					<u>N/A</u>			
3. Placing       At price : State 0.24       Class of shares issuable currency       Ordinary (Note 1)         3. Placing       At price : State 0.24       Issue and allotment currency       O5/03/2012)         EGM approval date: (dd/mm/yyyy)       (05/03/2012)         EGM approval date: (dd/mm/yyyy)       161,231,600         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)	2.	Open offer			( / /	)		
3. Placing       At price : State currency       HK\$       Issue and allotment date : (dd/mm/yyyy)       (05/03/2012)         EGM approval date: (dd/mm/yyyy) $(1 / / )$ 161,231,600       161,231,600         4. Bonus issue       Class of shares issuable N/A (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy) $(1 / / )$ EGM approval date: $(1 / / )$ EGM approval date: $(1 / / )$				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       HK\$       Issue and allotment date : (dd/mm/yyyy)       (05/03/2012)         EGM approval date: (dd/mm/yyyy) $(1 / / )$ 161,231,600       161,231,600         4. Bonus issue       Class of shares issuable N/A (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy) $(1 / / )$ EGM approval date: $(1 / / )$ EGM approval date: $(1 / / )$								
5. Placing $0.24$ currency <u>HKS</u> date : (dd/mm/yyyy) (05/03/2012) EGM approval date: (dd/mm/yyyy) (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) <u>161,231,600</u> (Note 1) 4. Bonus issue Issue N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)					<u>Ordinar</u>	<u>y</u>		
$(dd/mm/yyyy) \qquad ( / / / ) \\ \underline{161,231,600} \\ 161,231,6$	3.	Placing			(05/03/20	12)		
Class of shares issuable       N/A         (Note 1)       [Note 1]         4. Bonus issue       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       [ GM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )							161,231,600	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					<u>N/A</u>			
EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	•		
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
10	Other		Class of shares issuab (Note 1)	ble <u>N/A</u>		
10.		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E.	(Ordinary sl Preference sl (Other		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	161,231,600	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any	<i>'</i> ):	
N/A		
Submitted by:	Chan Yuen Ying, Stella	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.