

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | aring Limited | | |
|-------------------------------------|-------------------------------------|----------------------------------|---|
| | erprise Development Holo 06/2012 | dings Limited | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>01808</u> Des | scription : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.01 | HK\$30,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 3,000,000,000 | HK\$0.01 | HK\$30,000,000 |
| (2) Stock code : N/A Dea | scription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/05/2012

HK\$30,000,000

| Stock code: | N/A | Description : | | |
|-------------------------------------|----------------|--------------------------------|----------------------------------|---|
| | | No. of preferenc shares | Par value e (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | onth | | |
| Increase/(decrease | se) | | _ | |
| Balance at close | of the month | | | |
| 3. Other Classes | of Shares | | | |
| Stock code: | N/A | Description : | | |
| | | | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | classes of shares | (State | • |
| Balance at close Increase/(decrease | | classes of shares | (State | capital |

currency):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,467,389,600 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,467,389,600 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (under | Share Option | Schemes of the | issuer) | | | |
|----------------------------------|----------------|---------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | | | - |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
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| 3. | | | | | | |
| 3. | | | | | | |
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| l | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | • | Other class) | | |
| Total funds raised du | ring the month | n from exercise o | - | | | |
| options (State current | | i iioiii excicise 0 | 1 | | | |
| options (state carrent | - 3 / | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible ii | nto Snares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
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| | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (///) | | | | | |
| 2. | , | | | | | |
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| C(++1+++1++(C(1+++1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (II) | | | | | |
| | (/ /) | | | | | |
| 3. | | | | | | |
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| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | · | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | nary shares) | | _ |
| | | | (Prefere | ence shares) | | _ |
| | | | (0 | Other class) | | _ |
| | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Stidies (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Outer stass) | | - |

| Type of Issue Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (Note 1) Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) | (| <u>N/A</u> / / | | month |
|--|-------|----------------|---|-------|
| 1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (Note 1) 2. Open offer At price: State Issue and allotment | (| / / | | |
| Class of shares issue Class of shares issue (Note 1) 2. Open offer At price - currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment | · | | | |
| Class of shares issue (Note 1) 2. Open offer At price: State Issue and allotment | | / / |) | |
| (Note 1) 2 Open offer At price : State Issue and allotment | ıable | | | |
| (Note 1) 2 Open offer At price : State Issue and allotment | ıable | | | |
| | | <u>N/A</u> | | |
| | | / / |) | |
| EGM approval date: (dd/mm/yyyy) | : (| / / |) | |
| | | | | |
| Class of shares issue (Note 1) | ıable | <u>N/A</u> | | |
| 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) |) (| / / |) | |
| EGM approval date: (dd/mm/yyyy) | : (| / / |) | |
| | | | | |
| Class of shares issue (Note 1) | ıable | <u>N/A</u> | | |
| 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) | | / / |) | |
| EGM approval date: (dd/mm/yyyy) | : (| / / |) | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|------------|----------|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | <u>.</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | <u>r</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | <u>.</u> | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------|----------------------------------|---|--|---|---|
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Class of shares issuable | <u>N/A</u> | | |
| 10. | Other (Subscription of shares) | At price : State currency | (Note 1)— Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Ordinary shar eference shar (Other cla | es) N/A | - - - |
| | | | | | | |
| То | otal increase / (decrea | ase) in ordinary shares during t | the month (i.e. Total of A to I | E): | (1) N | /A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| N/A Submitted by: Chan Yuen Ying, Stella |
|--|
| Submitted by: Chan Yuen Ying, Stella |
| |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.