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## **ENTERPRISE DEVELOPMENT HOLDINGS LIMITED**

### **企展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1808)**

## **COMPLETION OF SHARE SUBSCRIPTION UNDER SPECIFIC MANDATE**

The Board is pleased to announce that all conditions of the Subscription have been fulfilled and the completion of the Subscription took place on 17 December 2014.

350,000,000 Subscription Shares have been successfully allotted and issued to the Subscriber at the Subscription Price of HK\$0.25 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement.

Reference is made to the announcement of the Company dated 21 October 2014 in relation to the Subscription. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

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### **SHAREHOLDING STRUCTURE OF THE COMPANY**

The shareholding structure of the Company (i) immediately before Completion of the Subscription; and (ii) immediately after Completion of the Subscription is as follows:

Name of Shareholders	Immediately before Completion of the Subscription		Immediately after Completion of the Subscription	
	No. of Shares	Approximate %	No. of Shares	Approximate %
<b>Substantial Shareholders:</b>				
Affluent Start Holdings Investment Limited (Note 1)	604,355,000	34.32	604,355,000	28.63
Superbowl Development Limited (Note 2)	200,000,000	11.36	200,000,000	9.47
Smart Jump Corporation (Note 3)	-	-	350,000,000	16.58
<b>Public Shareholders:</b>				
Public Shareholders	956,512,520	54.32	956,512,520	45.32
<b>Total</b>	<b>1,760,867,520</b>	<b>100.00</b>	<b>2,110,867,520</b>	<b>100.00</b>

Notes:

1. *Affluent Start Holdings Investment Limited is a company incorporated in the British Virgin Islands with limited liability which is wholly and beneficially owned by Mr. King Pak Fu.*
2. *Superbowl Development Limited is a company incorporated in the British Virgin Islands with limited liability which is wholly and beneficially owned by Mr. Chen Jianjun.*
3. *Smart Jump Corporation, the Subscriber, is a company incorporated in the British Virgin Islands with limited liability which is an indirect non-wholly owned subsidiary of Freeman Financial Corporation Limited (stock code: 279), a company with limited liability incorporated under laws of Cayman Islands, the share capital of which is listed on the main board of The Stock Exchange of Hong Kong Limited.*

By order of the Board  
**Enterprise Development Holdings Limited**  
**Jia Bowei**  
*Chairman*

Hong Kong, 17 December 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Jia Bowei (Chairman), Mr. Lam Kwan Sing (Chief Executive Officer) and Mr. Wang Jun, and three independent non-executive Directors, namely Mr. Yau Yan Ming Raymond, Ms. Hu Gin Ing and Mr. Zhang Xiaoman.*