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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1808)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO THE PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Enterprise Development Holdings Limited (the “**Company**”) dated 12 August 2016 in relation to the proposed Rights Issue and the announcement of the Company dated 12 September 2016 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

As set out in the Announcements, the Circular containing, among other things, (i) further details about the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) the notice convening the EGM, will be despatched to the Shareholders on or before Friday, 23 September 2016.

Since additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before Friday, 7 October 2016.

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Rights Issue will be revised. Further announcement for the revised timetable of the Rights Issue will be made by the Company as soon as possible.

On behalf of the Board
Enterprise Development Holdings Limited
Lam Kai Tai
Chairman

Hong Kong, 23 September 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Lam Kai Tai (Chairman), Mr. Kwok Ho On Anthony, Mr. Wang Jun and Mr. Wong Ho Sing, and three independent non-executive Directors, namely Mr. Yau Yan Ming Raymond, Ms. Hu Gin Ing and Mr. Liu Kam Lung.