

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/01/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Enterprise Development Holdings Limited |
|----------------|---|
| Date Submitted | 06/02/2017                              |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>01808</u> Descrip | tion : Ordinary        | Shares                           |   |
|---------------------------------------|------------------------|----------------------------------|---|
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |
| (2) Stock code : <u>N/A</u> Descrip   | tion :                 |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

## 2. Preference Shares

| Stock code :        | N/A            | _Descrij | otion :                  |                                  |   |
|---------------------|----------------|----------|--------------------------|----------------------------------|---|
|                     |                |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding m | nonth    |                          |                                  |   |
| Increase/(decrease  | e)             |          |                          |                                  |   |
| Balance at close of | of the month   |          |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :      | N/A          | Descrip | otion :                        |                                  |   |
|-------------------|--------------|---------|--------------------------------|----------------------------------|---|
|                   |              |         | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month   |                                |                                  |   |
| Increase/(decreas | se)          |         |                                |                                  |   |
| Balance at close  | of the month | l       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 501,508,982  |             |                  |                      |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |
| Balance at close of the month            | 501,508,982  |             |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under                  | Share Option  | Schemes of the   | Issuer)        |             |                      |                          |
|---------------------------------------|---------------|------------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share                  |               |                  |                |             | No. of new shares of | No. of new shares of     |
| option scheme                         |               |                  |                |             | issuer issued during | issuer which may be      |
| including EGM                         |               |                  |                |             | the month pursuant   | issued pursuant thereto  |
| approval date                         |               | Movement duri    | ng the month   |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                    |               |                  | 0              |             |                      |                          |
| class of shares                       |               |                  |                |             |                      |                          |
| issuable                              | Granted       | Exercised        | Cancelled      | Lapsed      |                      |                          |
| 1. N/A                                |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
| ( / / )                               |               |                  |                |             |                      |                          |
| shares                                |               |                  |                |             |                      |                          |
| (Note 1)                              |               |                  |                |             |                      |                          |
| (1000 1)                              |               |                  |                |             |                      |                          |
| 2.                                    |               |                  |                |             |                      |                          |
| <u>2.</u>                             |               |                  |                |             |                      |                          |
| · · · · · · · · · · · · · · · · · · · |               |                  |                |             |                      |                          |
| · · · · · · · · · · · · · · · · · · · |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
| ( / / )                               |               |                  |                |             |                      |                          |
| shares                                |               |                  |                |             |                      |                          |
| (Note 1)                              |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
| 3.                                    |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |
| ( / / )                               |               |                  |                |             |                      |                          |
| shares                                |               |                  |                |             |                      |                          |
| (Note 1)                              |               |                  |                |             |                      |                          |
| (Note 1)                              |               | Т                | tol A (Ordin   | ary charac) |                      |                          |
|                                       |               | 10               | Dual A. (Ulull | ary shares) |                      |                          |
|                                       |               |                  | (Prefere       | nce snares) |                      |                          |
|                                       |               |                  |                | iner class) |                      |                          |
| Total funds raised dur                | ing the month | from exercise of | f              |             |                      |                          |
| options (State currenc                | y)            |                  |                |             |                      |                          |
|                                       |               |                  |                |             |                      |                          |

| Warrants to Issue Shares of the Is  | suer which are                  | to be Listed                                    |                                  |  |  |  |
|---|---------------------------------|---|----------------------------------|--|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | -                               |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price | -<br>                           |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2.                                      | ( / ,                           | / )   |                                  |  |  |  |
|   | -                               |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                      | ( / ,<br>-                      | / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |                                 |   |                                  |  |  |  |
| EGM approval date   |                                 |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>4.</u>  |                                 | / )   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / .                           | / )   |                                  |  |  |  |
|   |                                 | Tota  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  | _  |
|   |                                 |   | (                                |  |  | -  |

| Convertibles (i.e. Convertible in   | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    | No. of new   | No. of new   |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                                      | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.   | ( / / )<br>                          |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. | ( / /)                               |  |                                  | ·                                  |  |  |
| Stock code (if listed)<br>Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )                              |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  | (Prefere                         | $O(1, \dots, 1, \dots)$            |  | -  |

under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N</u>/A \_ ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

### Other Movements in Issued Share Capital

|    | Type of Issue |            |                |  |   |            |   | issuer | f new sha<br>issued dur<br>pursuant | ing the | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|------------|----------------|--|---|------------|---|--------|-------------------------------------|---------|---|
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |   | <u>N/A</u> |   |        |                                     |         |   |
| 1. | Rights issue  | At price : | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                |  |   |            |   |        |                                     |         |   |
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |   | <u>N/A</u> |   |        |                                     |         |   |
| 2. | Open offer    | At price : | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |   | <u>N/A</u> |   |        |                                     |         |   |
| 3. | Placing       | At price : | State currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                | AGM approval date:<br>(dd/mm/yyyy)         | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                |  |   |            |   |        |                                     |         |   |
|    |               |            |                | Class of shares issuable (Note 1)          |   | <u>N/A</u> |   |        |                                     |         |   |
| 4. | Bonus issue   |            |                | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( | / /        | ) |        |                                     |         |   |
|    |               |            |                |  |   |            |   |        |                                     |         |   |
|    |               |            |                |  |   |            |   |        |                                     |         |   |

|    | Type of Issue                          |   |   |            |   | No. of new shares of<br>issuer issued during the<br>month pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|--|---|---|------------|---|--|---|
|    |  |   |   |            |   |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )    |   | <u>N/A</u> |   |  |   |
| 5. | Scrip At price : State currency        | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / /        | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / /        | ) |  |   |
|    |  |   |   |            |   |  |   |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) |   | <u>N/A</u> |   |  |   |
| 6. | Repurchase of shares                   | Cancellation date :<br>(dd/mm/yyyy)           | ( | / /        | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / /        | ) |  |   |
|    |  |   |   |            |   |  |   |
|    |  | Class of shares redeemed (Note 1)             |   | <u>N/A</u> |   |  |   |
| 7. | Redemption of shares                   | Redemption date :<br>(dd/mm/yyyy)             | ( | / /        | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / /        | ) |  |   |
|    |  |   |   |            |   |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )    |   | <u>N/A</u> |   |  |   |
| 8. | Consideratio At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / /        | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / /        | ) |  |   |
|    |  |   |   |            |   |  |   |

|     | Type of Issue           |            |       |  |                           |        | No. of new shares of<br>issuer issued during the<br>month pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|-------------------------|------------|-------|--|---------------------------|--------|--|---|
| 9.  | Capital<br>reorganisati |            |       | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment | <u>N/A</u>                | )      |  |   |
|     | on                      |            |       | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            | ( / /                     | )      |  |   |
|     |                         |            |       |  |                           |        |  |   |
| 10  | Other                   |            |       | Class of shares issuable ( <i>Note 1</i> )                           | <u>N/A</u>                |        |  |   |
| 10. | (Please<br>specify)     | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / /                     | )      |  |   |
|     |                         |            |       | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / /                     | )      |  |   |
|     |                         |            |       | Total I  | E. (Ordinar<br>(Preferenc | e sha  | res) N/A   |   |
|     |                         |            |       |  | (Ot                       | her cl | ass) N/A   |   |

| Total increase in ordinary shares during the month (i.e. Total of A to E):                      | (1)     | N/A             |
|---|---------|-----------------|
|   | (2)     | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |         | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |         | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sha | are Capital").) |

| Submitted by: Ng Wing Ching   |
|-------------------------------|
| Submitted by. The while Chine |
|                               |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.