

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Enterprise Development Holdings Limited
Date Submitted	04/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01808</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	526,508,982			
Increase/ (decrease) during the month				
Balance at close of the month	526,508,982			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc						

are Options (under Share Option Schemes of the Issuer) նե

Warrants to Issue Shares of the Is	ssuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding n	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)	( / / )				
4.	-				
( / / )	- 				
Stock code (if listed) Class of shares					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefere	nary shares) ence shares)		
		(	Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		_
			(Prefere	nce shares)		-
			(0	Other class)		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in	Issued Share	Capital
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	her Movements Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	<u>/A</u>		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	<u>/A</u>		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	/ <u>A</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable ( <i>Note 1</i> )	N	/ <u>A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

Class of shares issuable (Note 1) $N/\Delta$ (Note 1)         5. Scrip dividend       At       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / )         EGM approval date:       (/ / )		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)       (// / / )         5. Scrip dividend price : currency       Issue and allotment date : (d/mm/yyy)       (// / )         EGM approval date: (d/mm/yyyy)       EGM approval date: (// / )									
dividend       price : currency       Index : (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares         6. Repurchase of shares       Cancellation date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ESue and allotment         (// /       )         EGM approval date:       (// /         issue       price :         currency       Esue and allotment         (// /       )         EGM approval date:       (// /						<u>N/A</u>			
Class       of       shares       N/A         Class       Class       of       shares         Class       of       shares       N/A         Class       of       shares       N/A         Class       of       shares       N/A         Redemption       (d/mm/yyyy)	5.	Scrip dividend			(	/ /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         7. Redemption of shares       N/A         7. Redemption of shares       N/A         Redemption date : ( / / )       ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         8. Consideration At issue price : currency       State issue and allotment ( / / )         Issue and allotment issue price : currency       EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $( / / )$ G. Repurchase of shares       EGM approval date: $( / / )$ EGM approval date: $( / / )$ Class of shares         V/A       redeemed (Note 1)         7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration At issue price : State price : currency       Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$									
shares       (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )						<u>N/A</u>			
$(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1)^{-1}$	6.				(	/ /	)		
redeemed (Note 1)         Redemption of shares         Redemption date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         State       Class of shares issuable         N/A         (Note 1)         Issue and allotment $(///)$ date : $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         Redemption date: $(///)$ EGM approval date: $(///)$ Redemption date: $(///)$ EGM approval date: $N/A$ Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$									
of shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       Issue and allotment         8. Consideration At issue       State         price:       currency         EGM approval date:       ( / / )         EGM approval date:       ( / / )						<u>N/A</u>			
Bow approval date: $(dd/mm/yyyy)$ Class of shares issuable $N/A$ (Note 1) $(Note 1)$ 8. Consideration At state price:       Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration At state price : currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
8. Consideration At state price : currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )									
issue price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )						<u>N/A</u>			
EGH approval auto.	8.				(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue					issu	b. of new shares of er issued during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation	L		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
10	Other (Please specify)	At price :		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
10.			State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					E. (Ordina (Preference (Ot		N/A N/A	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by:	Chu Chun Ming	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.