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RENTIAN TECHNOLOGY HOLDINGS LIMITED

仁天科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00885)



ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1808)

**JOINT ANNOUNCEMENT
PURSUANT TO RULE 13.09 OF THE LISTING RULES AND
PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE**

Reference is made to the joint announcement of Rentian Technology Holdings Limited (“**Rentian**”) and Enterprise Development Holdings Limited (“**Enterprise Development**”) dated 19 January 2018 (the “**Announcement**”) in relation to, among others, the Possible Transfer. This joint announcement is made by Rentian and Enterprise Development pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Possible Transfer, if materializes, may involve the transfer of more than 30% of the shares in Rentian and results in Fujian Start having to make a mandatory general offers (“**MGO**”) pursuant to Rule 26.1 of the Takeovers Code for all the issued shares and securities in Rentian (other than those already owned or agreed to be acquired by Fujian Start and parties acting in concert with it). Rentian had made an application to the Executive in relation to the need for Fujian Start to extend the offers to the other shareholders of Enterprise Development pursuant to Note 8 to Rule 26.1 of the Takeovers Code upon the MGO become unconditional. On 6 February 2018, the Executive has confirmed that Fujian Start is not required to make a general offer for the shares in Enterprise Development as a result of the Possible Transfer under Note 8 to Rule 26.1 of the Takeovers Code.

* *For identification purpose only*

CAUTION

There is no assurance that the Possible Transfer will materialize. Even if a definitive agreement is entered into Mr. King and/or his controlled corporation and Fujian Start, the Possible Transfer may or may not be consummated. There is no assurance that there will be a general offer under Rule 26.1 of Takeovers Code for the securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of Rentian. Shareholders and potential investors should exercise caution when dealing in the securities of Rentian, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Rentian Technology Holdings Limited
Kwok Kenneth Wai Lung
Executive Director

By order of the Board
Enterprise Development Holdings Limited
Lam Kai Tai
Chairman

Hong Kong, 7 February 2018

As at the date of this joint announcement, the board of directors of Rentian comprises the following individuals:

Executive directors

Ms. Yang Xiaoying
Mr. Tsang To
Mr. Yip Denis Shing Fai
Mr. Kwok Kenneth Wai Lung
Mr. Yuan Wenxin

Independent non-executive directors

Mr. Zhang Xiaoman
Mr. Chin Hon Siang
Mr. Huang Xin

As at the date of this joint announcement, the board of directors of Enterprise Development comprises the following individuals:

Executive directors

Mr. Lam Kai Tai (*Chairman*)
Mr. Li Jiang Nan
Ms. Fan Carol

Independent non-executive directors

Ms. Hu Gin Ing
Mr. Liu Jian
Mr. Li Wai Kwan

The directors of Rentian jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than information relating to Enterprise Development), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the directors of Enterprise Development) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The directors of Enterprise Development jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than information relating to Rentian), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the directors of Rentian) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.