

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2019							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Enterprise Development Holdings Limited							
Date Submitted	02/08/20	019					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>01808</u>	_Descrip	otion : Ordi	nary	Shares			
		No. of ordina shares	ary	Par value (State currency)	Authorised sho capital (State current		
Balance at close of precedin	g month	10,000,000,0	00_	HK\$0.10	HK\$1,000,000,00	00_	
Increase/(decrease)							
Balance at close of the mon	th	10,000,000,0	00_	HK\$0.10	HK\$1,000,000,00	<u>)0 </u>	
(2) Stock code : N/A	_Descrip	otion :					
		No. of ordina shares	ary	Par value (State currency)	Authorised sha capital (State currend		
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
		/-	

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		•	classes of shares
Balance at close of preceding month	526,508,982			
Increase/ (decrease) during the month				
Balance at close of the month	526,508,982		. 	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) _ (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ice shares)		_
			(O	other class)		=

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	<u> </u>					
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
` ' ' ' ' '	(/ /)					
4.	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-
	-
	of issuer issued during the month

	her Movements	iii issaca One	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
						_
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares Note 1)	<u>/A</u>		
5.	Scrip dividend	At price :	State currency———	Issue and allotment (/ / date : (dd/mm/yyyy)	')		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		
							_
				Class of shares Note 1)	<u>/A</u>		
6.	Repurchase of shares			Cancellation date : (/ / / (dd/mm/yyyy)	′)		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		
							_
				Class of shares No redeemed (Note 1)	<u>/A</u>		
7.	Redemption of shares			Redemption date : (/ / / (dd/mm/yyyy)	')		
				EGM approval date: (/ / (dd/mm/yyyy)	')		
				Class of shares Note 1)	<u>/A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / / date : (dd/mm/yyyy)	′)		
				EGM approval date: (/ / / (dd/mm/yyyy)	′)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Ο		
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		_
		Total E. (Ordinary shares	s) N/A	
		(Preference shares (Other class	s) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	1)	N/A
		(:	2)	N/A
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Т	otal increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A to	E):	N/A
	These figures should be the same as the releval apital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	():
N/A	
Submitted by:	Lam Kai Tai
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.