

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy): <u>31/05/2020</u>)			
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of IssuerEnterprise Development Holdings Limited						
Date Submitted	03/06/20	020				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01808</u>	_Descrip	otion : Ordina	ary Shares			
		No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)						
Balance at close of the mont	:h	10,000,000,000) <u>HK\$0.10</u>	HK\$1,000,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	:h					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month		\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	631,810,778		<u></u>	
Increase/ (decrease) during the month				
Balance at close of the month	631,810,778			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) _ (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.						
						_
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		_
			()	, (1101 Class)		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Ouds a substitute salar						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C /O	om (ob ove =)		
			Total C. (Ordina	ary snares) nce shares)		_
			(C	Other class)		_
			`	, 		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Splicito (carior triair artaer criaire option continue)	No. of new shares	No. of new shares of
	of issuer issued during the month	issuer which may be
	pursuant thereto	issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
Stidles (Note 1)		
2.		
-		
charge (Mate 1)		
shares (Note 1)		
3.		
chara (Mata d)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	l	

shar issuer durir mo purs		
Class of shares N/A	es of issued is ag the conth suant reto the	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
issuable (Note 1) 1. Rights issue At State price: currency Building and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) 2. Open offer At State price: currency Class of shares issuable (Note 1) Issue and allotment date: (///) Building approval date: (///) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares (///) Class of shares (///) Class of shares (///) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) AGM approval date: (///) AGM approval date: (///)		
Class of shares N/A		
Class of shares N/A issuable (Note 1) 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Class of shares of shares issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (/ /)		
issuable (Note 1) 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (/ /)		
issuable (Note 1) 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (/ /)		
Class of shares issuable (Note 1) At State price: currency At State price: currency At State price: currency AGM approval date: (/ /) AGM approval date: (/ /) AGM approval date: (/ /)		
Class of shares N/A issuable (Note 1) 3. Placing At State Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /)		
issuable (Note 1) 3. Placing At State Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /)		
issuable (Note 1) 3. Placing At State Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /)		
date : (dd/mm/yyyy) AGM approval date: (/ /)		
Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		<u>N/A</u>			
5	. Scrip dividend At State price: curre	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	(<u>N/A</u>)		
6	. Repurchase of shares	Cancellation date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		<u>N/A</u>			
7	. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
		Class of shares issuable (Note 1)		N/A			
8	. Consideration At State issue price: curre	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

Tv	pe of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_ ,	po 0. 1000.0			Class of shares	N/A			
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please	At price :	State currency	- Issue and allotment	(/ /)		
	specify)		•	date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (C	Ordinary s	hares)N/A	
				(Pre	ference s Other		·	_
								-
To	otal increase / (c	locross	a) in ordinary shares	during the month (i.e. To	otal of A to	o E).	(1)	N/A
'	riai increase / (c	icci case	e) in ordinary snares (during the month (i.e. it	otal of A to	J ∟).	(2)	N/A
 	ntal increase / (c	lacrass	a) in preference share	es during the month (i.e	Total of	ΔtoF		N/A
	·		•	shares during the mont				N/A
(7	,		,	vant figures under II ab	,		·	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	():
N/A	
Submitted by:	Chan Yuen Ying, Stella
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.