

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/12/2020						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Enterprise Development Holdings Limited						
Date Submitted	021					
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01808</u>	_Descrip	otion : Ordin	nary	Shares		
		No. of ordinal shares	ry	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	10,000,000,00	00	HK\$0.10	HK\$1,000,000,000	
Increase/(decrease)						
Balance at close of the mont	:h	10,000,000,00	00_	HK\$0.10	HK\$1,000,000,000	
(2) Stock code : N/A	_Descrip	otion:				
		No. of ordinal shares	ry	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	:h					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	•	\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	758,172,933		<u></u>	
Increase/ (decrease) during the month			<u></u>	
Balance at close of the month	758,172,933		- 	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme (26/05/2016) Nil Ordinary shares Nil Nil Nil 38,250,000 Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,	•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Class of shares						-
Subscription price						
EGM approval date (if applicable)						
4	(/ /)				
4.						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	Other class)		=

Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-							
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy))	(/ /)	_				
<u>Z.</u>	 						
Stock code (if listed)	_						
Class of shares issuable (Note 1)			- -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
Stock code (if listed)							-
Class of shares issuable (Note 1)			-				
Subscription price EGM approval date							
4	(/ /)	_				
4.							
O(1.1.1.1.1.1/4 Pate 1)							
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable)	(/ /		_				
			Т	otal C. (Ordina Preferency (O	ary shares) ce shares) ther class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	issued pursuant
	paredam merete	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
(//)		
shares (Note 1)		
2		
shares (Note 1)		· -
3		
shares (Note 1)		· -
Total D. (Ordinary shares)		•
(Preference shares)		
(Other class)		

Share issuer durin mo purs ther Type of Issue Class of shares N/A issuable (Note 1) 1. Rights issue At State price: currency	es of shissued issued issued issued is on the issued is th	o. of new hares of uer which may be
Class of shares N/A issuable (Note 1) 1. Rights issue At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) State price: currency Issue and allotment date: (/ /) Class of shares issuable (Note 1)		issued oursuant oreto as at month month
issuable (Note 1) 1. Rights issue At State price: currency At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At State price: currency Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable: (/ /) Class of shares issuable: (/ /) (dd/mm/yyyy) Class of shares issuable: (/ /) State price: currency Class of shares issuable: (/ /) State price: currency issuable: (/ /) Class of shares issuable: (/ /) State price: currency issuable: (/ /)		
Class of shares N/A		
Class of shares N/A issuable (Note 1) 2. Open offer At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) 3. Placing At State Issue and allotment (/ /) date: (dd/mm/yyyy)		
issuable (Note 1) 2. Open offer At State price: currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Issue and allotment (/ /) date: (dd/mm/yyyy)		
issuable (Note 1) 2. Open offer At State price: currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 3. Placing At State price: currency Issue and allotment (/ /) date: (dd/mm/yyyy)		
Class of shares N/A issuable (Note 1) At State price: currency date: (dd/mm/yyyy) At State price: currency date: (dd/mm/yyyy) Substitute of the price is currency date: (dd/mm/yyyy) At State price: currency date: (dd/mm/yyyy)		
Class of shares N/A issuable (Note 1) 3. Placing At State Issue and allotment (/ /) date : (dd/mm/yyyy)		
issuable (Note 1) 3. Placing At State Issue and allotment (/ /) price: currency date: (dd/mm/yyyy)		
issuable (Note 1) 3. Placing At State Issue and allotment (/ /) price: currency date: (dd/mm/yyyy)		
price : currency date : (dd/mm/yyyy)		
AOM 200-0-1-1-1-1-1 (/ /)		
AGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

-	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5	Scrip dividend At price:	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	(<u>N/A</u>)		
6	 Repurchase of shares 		Cancellation date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7	. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8	Consideration At issue price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Tv	pe of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
10	. Other		Class of shares <u>N/A</u> issuable (Note 1)		
10.	(Please specify)	At State price : currency	— Issue and allotment date: (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Ordinary shares (Preference shares (Other class)	N/A	
To	otal increase / (c		during the month (i.e. Total of A to E):	(1)	N/A
		•	,	(2)	N/A
То	otal increase / (c	decrease) in preference shar	res during the month (i.e. Total of A to E		N/A
To	otal increase / (c	decrease) in other classes of	f shares during the month (i.e. Total of A	to E):	N/A
(7			evant figures under II above ("Movemer	·	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	/):
N/A	
Submitted by:	Chan Yuen Ying, Stella
,	
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.