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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1808)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Enterprise Development Holdings Limited (the “**Company**”) dated 29 November 2022 (the “**Announcement**”) in relation to, among others, the Rights Issue and the Underwriting Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 9 December 2022, Capital 9 Limited, a licensed corporation carrying out type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the terms of the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder. Such appointment has been approved by the Independent Board Committee.

The letter of advice from Capital 9 Limited in relation to the terms of the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder will be included in the circular to be despatched by the Company to the Shareholders on or before 10 January 2023.

By Order of the Board
Enterprise Development Holdings Limited
Li Zhuoyang
Executive Director

Hong Kong, 9 December 2022

As at the date of this announcement, the Board comprises one executive Director, namely Ms. Li Zhuoyang, and three independent non-executive Directors, namely Mr. Cai Jinliang, Mr. Chin Hon Siang and Mr. Chen Kwok Wang.