

Our Ref: F912901

Date: 27 March 2023

The Board of Directors  
Enterprise Development Holdings Limited  
Room 1105, 11/F., Jubilee Centre,  
18 Fenwick Street / 46 Gloucester Road,  
Wanchai, Hong Kong

Dear Sirs,

**ENTERPRISE DEVELOPMENT HOLDINGS LIMITED (THE “COMPANY”)**

We refer to the Company’s prospectus dated 27 March 2023 (the “Prospectus”) in connection with the proposed rights issue of up to 122,446,911 rights shares at HK\$0.85 per rights share on the basis of three rights shares for every two existing shares of the Company held on the rights issue record date.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus with the inclusion of our independent reporting accountant’s assurance report on the pro forma financial information of the Company and its subsidiaries dated 27 March 2023 (the “Assurance Report on Unaudited Pro Forma Financial Information”) and the references thereto and to ourselves, in the form and context in which they are included in the Prospectus.

We hereby confirm that as at the Latest Practicable Date (as defined in the Prospectus) and as of the date of this letter, our engagement team members do not have any shareholding in the Company or its subsidiaries (collectively the “Group”) or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor do engagement team members have any direct or indirect interest in any assets which have been, since 31 December 2021, being the date which the latest published annual results announcement of the Group were made up, acquired, disposed of by or leased to, or were proposed to be acquired, disposed of by or leased to any member of the Group.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information and this letter both dated 27 March 2023 for public inspection in the manner, location and timeframe as described in Appendix II to the Prospectus.

Yours faithfully,



**BOFA CPA LIMITED**  
Certified Public Accountants  
Hong Kong, 27 March 2023

**SHUM CHING SAN, JOHNSON**  
Practising Certificate Number P05332